

Branch – **COMMERCE (COST AND MANAGEMENT ACCOUNTING)**

**SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT**

Time : Three Hours

Maximum : 75 Marks

**SECTION-A (20 Marks)**

Answer **ALL** questions

**ALL** questions carry **EQUAL** marks (10 x 2 = 20)

- 1 What do you mean by Investment?
- 2 Define the term 'Portfolio Management'.
- 3 What is meant by Government Securities?
- 4 What are Mutual funds?
- 5 Define Systematic risk.
- 6 What is Company Analysis?
- 7 What do you mean by Portfolio Selection?
- 8 What is CAPM?
- 9 Define the term 'Risk-Adjusted Return'.
- 10 What is Portfolio Revision?

**SECTION - B (25 Marks)**

Answer **ALL** Questions

**ALL** Questions Carry **EQUAL** Marks (5 x 5 = 25)

- 11 a Elaborate the objectives of Investment.  
OR  
b Bring out the distinction between Investment and Speculation.
- 12 a What is meant by Corporate Bonds? Explain its features.  
OR  
b Explain the objectives of Mutual Funds.
- 13 a Explain the different between Systematic Risk and Unsystematic Risk.  
OR  
b Describe the various charting methods used in technical analysis.
- 14 a Explain briefly about Reduction of Portfolio Risk.  
OR  
b Write a short note on Security Market Line.
- 15 a What are the constraints in Portfolio Revision? Explain briefly.  
OR  
b Write a short note on portfolio Evaluation.

**SECTION - C (30 Marks)**

Answer any **THREE** Questions

**ALL** Questions Carry **EQUAL** Marks (3 x 10 = 30)

- 16 Discuss about the types of Investors.
- 17 Briefly explain the types of Mutual Funds.
- 18 Describe the relationship between Fundamental analysis and Technical analysis.
- 19 Explain the CAPM model, its assumption and formulations.
- 20 What are the different evaluation techniques used for measuring the performance of the Portfolio.