

PSG COLLEGE OF ARTS & SCIENCE
(AUTONOMOUS)

BCom DEGREE EXAMINATION MAY 2024
(Sixth Semester)

Branch – COMMERCE (ACCOUNTING & FINANCE)

PERSONAL INVESTEMENT MANAGEMENT

Time: Three Hours

Maximum: 50 Marks

SECTION-A (5 Marks)

Answer ALL questions

ALL questions carry EQUAL marks

(5 x 1 = 5)

1. Investment is the _____
 - i) net additions made to the nations capital stocks
 - ii) persons commitment to buy a flat or house
 - iii) employment of funds on assets to earn returns
 - iv) employment of funds on goods and services that are used in production process
2. Shares are a part of the investment portfolio.
 - i). Insurance market
 - ii) Financial market
 - iii) Securities market
 - iv) Banking system
3. The largest single institutional owner of common stock is
 - i) mutual Fund
 - ii) insurance companies
 - iii) pension funds
 - iv) commercial banks
4. A _____ market is a market that trades in the primary economics sector rather than manufactured products, such as cocoa , fruit and sugar .
 - i) commodity
 - ii) cash
 - iii) share
 - iv) banking
5. Tax avoidance is
 - i) Illegal
 - ii) Immoral
 - iii) Lawful
 - iv) All of these

SECTION - B (15 Marks)

Answer ALL Questions

ALL Questions Carry EQUAL Marks

(5 x 3 = 15)

6. a Distinguish between investment and speculation.
OR
b What are the factors affecting Asset Allocation Decision?
7. a List out the limitations of Investing in Government Securities.
OR
b Explain the benefits of Investing in Post Insurance Schemes.
8. a State the features of Mutual Fund.
OR
b Explain the procedures of Online Stock Trading.
9. a Mention the investment characteristics of Commodities.
OR
b Discuss about the Commodity Exchange.
10. a Describe the objectives of Tax Planning.
OR
b List out the various Tax Saving Options.

Cont...

SECTION -C (30 Marks)

Answer **ALL** questions

ALL questions carry **EQUAL** Marks

(5 x 6 = 30)

11. a Discuss the elements of investment.
OR
b Explain the sources of Investment Information.
12. a Enumerate the advantages and disadvantages of Investing in Government Securities
OR
b Explain the types of bank deposits.
13. a Discuss the different kinds of brokers.
OR
b Discuss the types of Mutual Fund Schemes.
14. a Explain the advantages of investing in Commodity Market.
OR
b Bring out the risk of Commodity Investment.
15. a Enumerate the principles of Tax Planning.
OR
b Briefly explain the Tax Evasion.

Z-Z-Z

END