

**PSG COLLEGE OF ARTS & SCIENCE
(AUTONOMOUS)**

BVoc DEGREE EXAMINATION DECEMBER 2025
(Third Semester)

Branch – **BANKING, STOCK & INSURANCE**

SECURITY ANALYSIS AND PORTFOLIO MANAGEMENT

Time: Three Hours

Maximum: 75 Marks

SECTION-A (10 Marks)

Answer **ALL** questions

ALL questions carry **EQUAL** marks

(10 × 1 = 10)

Module No.	Question No.	Question	K Level	CO
1	1	What is the main objective of portfolio? a) Increase Return b) Reduce Risk c) Uncertainty d) Percentage	K1	CO1
	2	Identify which of the following include the risk of market, interest rate risk and purchasing power risk? a) Systematic b) Unsystematic risk c) Financial d) Business	K2	CO1
2	3	Who is called a father of fundamental analysis? a) Benjamin Graham b) Tinbergen c) William d) Elliot Wave	K1	CO2
	4	Identify the stages of industry life cycle. a) 2 b) 3 c) 4 d) 5	K2	CO2
3	5	Which analysis provides a simplified picture of price behaviour of a share? a) Fundamental b) Technical c) Ratio d) Fund flow	K1	CO3
	6	Who developed the Dow Theory? a) John Maynard b) Warren Buffett c) Benjamin Graham d) Charles H Dow	K2	CO3
4	7	Identify the expansion of CAPM. a) Capital Assets Products Method b) Capital Assets Pricing Model c) Capitalization Assets of Products Market d) Capital Achieve Product Method	K1	CO4
	8	The Markowitz model assumes most investors are a) Risk averse b) Risk neutral c) Risk seekers d) Risk moderators	K2	CO4
5	9	Which is the process of addition of more assets in an existing portfolio? a) Portfolio selection b) Portfolio Revision c) Diversification d) CAPM	K1	CO5
	10	Mention the final stage of portfolio management? a) portfolio evaluation b) Revision c) Risk assessment d) Return	K2	CO5

Cont...

SECTION - B (35 Marks)

Answer ALL questions

ALL questions carry EQUAL Marks (5 × 7 = 35)

Module No.	Question No.	Question	K Level	CO
1	11.a.	Explain the features of portfolio management.	K2	CO1
		(OR)		
2	11.b.	Outline the Elements of risk.	K3	CO2
	12.a.	Identify the significance of economic analysis.		
3		(OR)	K3	CO3
	12.b.	Explain the elements of Industry life cycle.		
4	13.a.	Outline the merits of Technical analysis.	K4	CO4
		(OR)		
5	13.b.	Explain the elements of ELLIOT WAVE theory.	K4	CO5
	14.a.	Examine the various approaches of portfolio construction.		
4		(OR)	K4	CO4
	14.b.	List out the elements of Efficient frontiers.		
5	15.a.	Explain the need for portfolio revision.	K4	CO5
		(OR)		
5	15.b.	Outline the different types of formula plans.		

SECTION -C (30 Marks)

Answer ANY THREE questions

ALL questions carry EQUAL Marks (3 × 10 = 30)

Module No.	Question No.	Question	K Level	CO
1	16	Examine the Importance of portfolio management.	K4	CO1
2	17	Explain the factors influencing the fundamental analysis.	K4	CO2
3	18	Outline the importance of DOW theory.	K4	CO3
4	19	Explain the assumptions of Markowitz model.	K4	CO4
5	20	Outline the constraints in portfolio revision.	K4	CO5