

**PSG COLLEGE OF ARTS & SCIENCE  
(AUTONOMOUS)**

**MCom(CS) DEGREE EXAMINATION MAY 2025  
(Second Semester)**

**Branch- CORPORATE SECRETARYSHIP**

**MAJOR ELECTIVE COURSE – I CORPORATE FUNDING**

Time: Three Hours

Maximum: 75 Marks

**SECTION-A (10 Marks)**

Answer ALL questions

ALL questions carry EQUAL marks

(10 × 1 = 10)

Module No.	Question No.	Question	K Level	CO
1	1	Right issues are offered to a) The existing shareholders      b) The Promoters c) The Public at large              d) All the above	K1	CO1
	2	A qualified institutional buyer is a) A buyer who has a brokerage license b) A buyer working for an investment firm c) A group of accredited investors d) An entity comprised of sophisticated investors	K2	CO1
2	3	AIFs are primarily designed to pool capital from a) Retail investors                      b) Institutional investors c) High net-worth individuals      d) Both (b) & (c)	K1	CO1
	4	Which document is essential for the formation and operation of an AIF? a) Trust deed                              b) Memorandum of Association c) Private placement memorandum d) Articles of association	K2	CO1
3	5	What is the liability for the discounted bill known as a) Current liability                      b) Contingement Liability c) Non-current Liability      d) None of the above	K1	CO1
	6	The type of factoring in which the factor recovers the amount advanced from client in case of nonpayment by customer? a) Bill discounting                      b) Non-recourse factoring c) Recourse factoring              d) Bill Collection	K2	CO1
4	7	International finance is concerned with a) Exchange rate of currencies b) Monetary systems of the world c) Foreign direct investment d) All the above	K1	CO1
	8	Where is the head quarter of the asian development bank? a) Manila                                      b) Katmandu c) Jakarta                                      d) Dhanbad	K2	CO1
5	9	The term letter of credit means a) It is limited of credit that any institution can forward b) It is a facility of interest free long term investment c) It is a soft loan at concessional interest rate d) All the above	K1	CO1
	10	The process of holding on investment in shares in electronic form is a) Dematerialization                      b) Demutualization c) Speculators                              d) None of the above	K2	CO1

Cont...

**SECTION - B (35 Marks)**

Answer ALL questions

ALL questions carry EQUAL Marks

(5 × 7 = 35)

Module No.	Question No.	Question	K Level	CO
1	11.a.	What are the general conditions relating to an offer for sale?	K1 & K3	CO2
		(OR)		
	11.b.	Identify the overview of the process of filing of offer documents.		
2	12.a.	Explain an Alternative Investment Fund and What are the categories of AIF?	K1 & K2	CO1
		(OR)		
	12.b.	When the Seed Funding did raised and State the features of Seed Funding.		
3	13.a.	Define the term debenture. Classify the types of debentures.	K5	CO5
		(OR)		
	13.b.	Evaluate the loans against shares.		
4	14.a.	Write a note on Global Depository Receipt.	K4	CO4
		(OR)		
	14.b.	What is meant by Foreign Currency Convertible Bonds?		
5	15.a.	Who can issue commercial paper and what are the features of commercial paper?	K5	CO5
		(OR)		
	15.b.	Discuss elaborately the listing of non convertible redeemable preference shares.		

**SECTION - C (30 Marks)**

Answer ANY THREE questions

ALL questions carry EQUAL Marks

(3 × 10 = 30)

Module No.	Question No.	Question	K Level	CO
1	16	Compare and Contrast Initial Public Offering and Further Public Offering.	K5	CO5
2	17	Describe the guidance on disclosure reporting under AIF regulations.	K5	CO5
3	18	State the importance of letter of credit.	K4	CO4
4	19	Enumerate the functions of International Monetary Fund.	K4	CO4
5	20	List out the requirements for public issue of Non-Convertible Redeemable Preference Shares.	K4	CO4

Z-Z-Z END