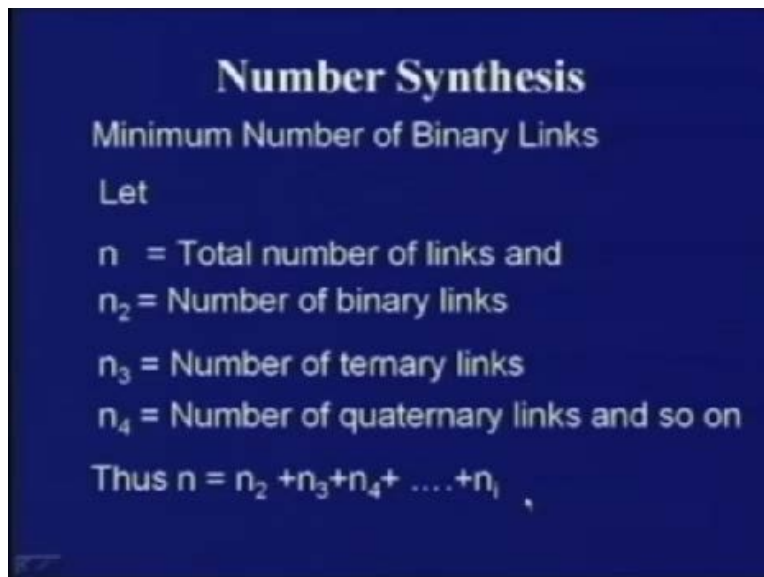


Kinematics of Machines
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Module - 2 Lecture - 2

The topic of today's lecture is number synthesis. During this stage of kinematic synthesis called number synthesis, we determine the type and number of different types of links and the number of simple pairs like revolute or prismatic pairs that needed to yield a single degree of freedom planar linkage. It is needless to say that all the single degree of freedom planar linkages will satisfy the Grubler's criteria which are discussed earlier. However, before we get into the discussion or details of number synthesis we shall first prove certain basic results, which are of vital importance for number synthesis. The first of these two questions is what is the minimum number of binary links that such a linkage must possess?

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Number Synthesis

Minimum Number of Binary Links

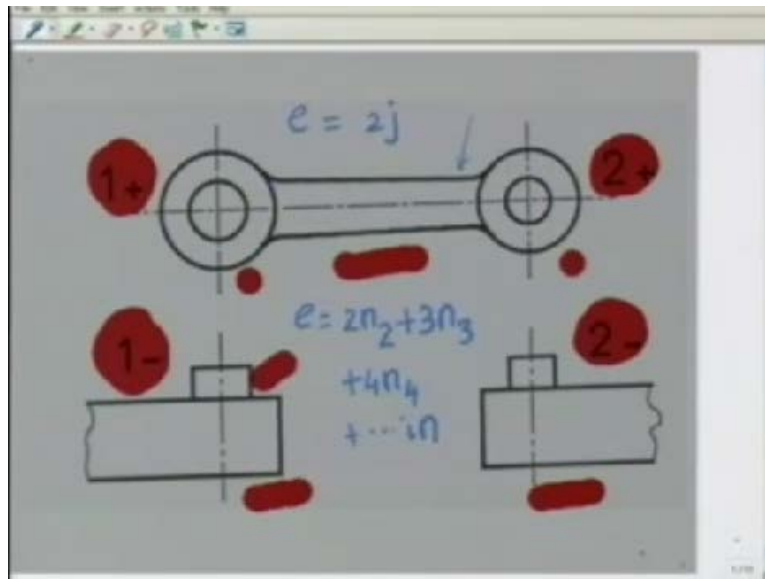
Let

n = Total number of links and
 n_2 = Number of binary links
 n_3 = Number of ternary links
 n_4 = Number of quaternary links and so on

Thus $n = n_2 + n_3 + n_4 + \dots + n_l$

So, we determine the minimum number of binary links in a single degree of a freedom planar linkage. Let n be the total number of links in the linkage, n_2 be the number of binary links, n_3 be the number of ternary links and n_4 be the number of quaternary links and so on. Thus, we have the total number of links in is equal to n_2 plus n_3 plus n_4 upto n_i where i denotes the highest order link that is present in this linkage. Our first task is to determine the minimum value of n_2 . Towards this goal let us consider this figure.

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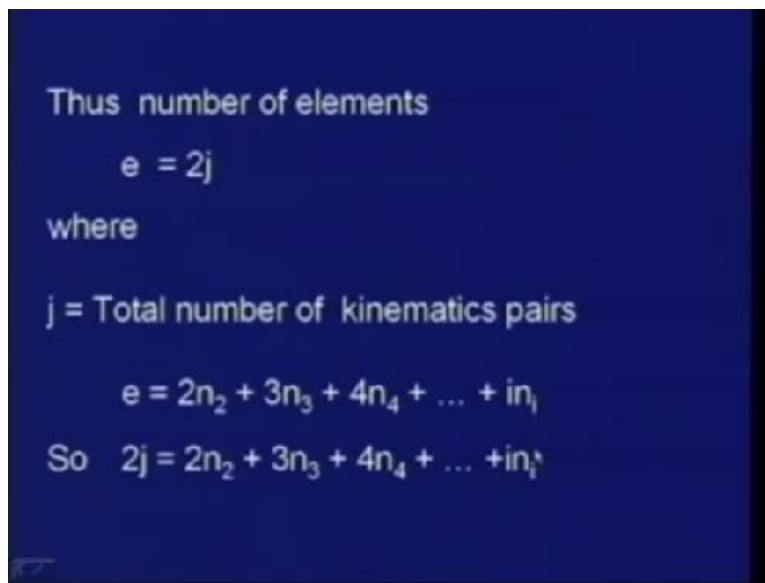


In this figure, we see there is one link which is connected to two other links through the revolute pairs here and here. To note that at each of these revolute pairs we have two elements say 1 minus which is the spin which goes into the hole which is denoted by one plus. So this 1 plus and 1 minus we shall call elements, thus at each revolute pair we have two elements. Similarly the two elements at these revolute pairs are these 2 plus and 2 minus.

In this way, if we count the total number of elements that I can write e should be equal to twice the number of joints or pairs say that is e equal to $2j$. We can also count this number of elements from this links. This is a binary link which has two elements because

it is connected to two other links, two revolute pairs. Similarly, a ternary link, we will have three elements because it is connected to three other links and a quaternary link we will have four such elements. So if we count the total number of elements from the view point of links then I can write e equal to $2n_2$ plus $3n_3$ plus $4n_4$ plus \dots plus in_i , where n_2 is the number of binary links, n_3 is the number of ternary links, n_4 is the number of quaternary links and n_i is the number of i th order link. We have just now seen that the total number of elements can be counted from two view points.

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If we count it from the view point of number of pairs then I can write the total number of elements e equal to $2j$. But, if we count the number of elements from the view point of different links or of different orders then we can write the total number of elements e equal to $2n_2$ plus $3n_3$ plus $4n_4$ plus \dots plus in_i . We can equate these two numbers of elements counted from the view points the kinematic pairs and from the view point of different order links we can write $2j$ equal to $2n_2$ plus $3n_3$ plus $4n_4$ plus \dots plus in_i .

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Grubler's criterion

$$2j - 3n + 4 = 0$$
$$2n_2 + 3n_3 + 4n_4 + \dots + in_i$$
$$- 3(n_2 + n_3 + n_4 + \dots + n_i) + 4 = 0$$

Or,

$$n_2 = \sum_{p=4}^i (p-3) + 4$$

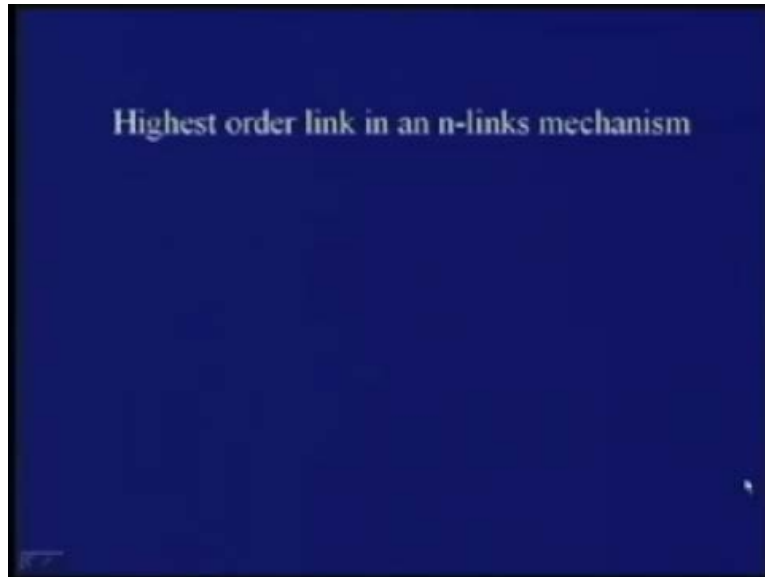
Therefore, the minimum number of binary links

$$(n_2)_{\min} = 4$$

As I already told, that all these linkages must satisfy the Grubler's criterion which is $2j$ minus $3n$ plus 4 equal to 0 , where j denotes the number of kinematic pairs and n denotes the number of total links. Substituting e equal to $2j$ which we have just now saying to be given by $2n_2$ plus $3n_3$ plus $4n_4$ plus in_i minus, we replace this n by the number of counts of different links which is n_2 plus n_3 plus n_4 plus n_i . Simplifying this equation we can see the 3 and 3 cancels and ultimately we get n_2 is equal to p minus 3 summed over all values of p starting from 4 up to i plus 4 . That means n_2 is given by p minus 3 , p going from 4 to i plus 4 . That is, this p denotes the number of quaternary links and higher order links.

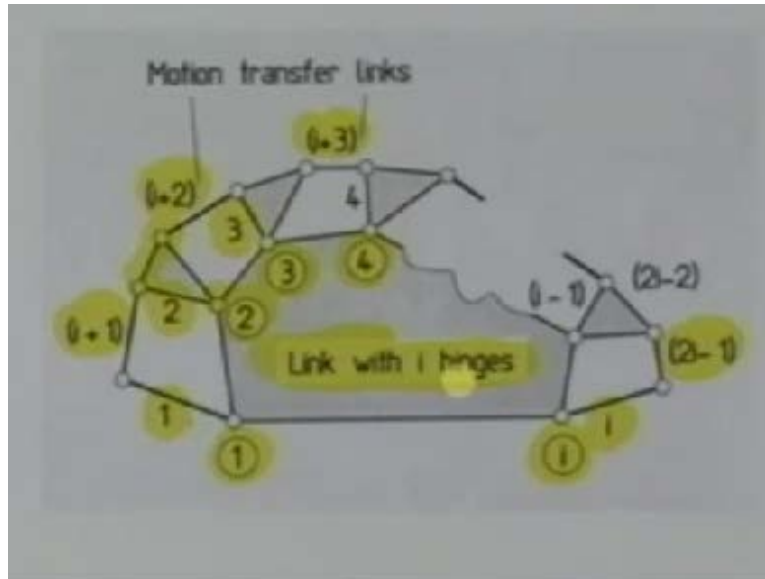
So we can easily see if the sum is 0 , the minimum number of binary links $(n_2)_{\min}$ equal to 4 . This again convinces us what we have seen earlier, that this simplest linkage must have 4 binary links what we call four bar linkage.

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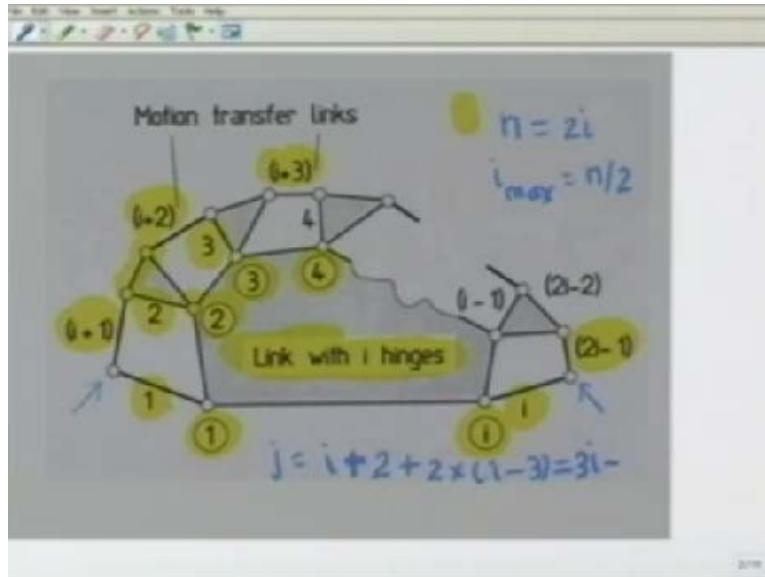
Next we would like to add another question that is what is the highest order link in an n link mechanism? That means, the total number of links is n then in such a linkage what is the highest order link? We should try to answer this question in a reverse manner. We will say, the highest order link, be i th order that is we have some n_i 's. Then what is the minimum number of links that is needed to produce the single degree of freedom planar linkage. Towards this goal let me consider the following figure.

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In this figure, we start with a link with i hinges. This is the link which has i hinges numbered as 1, 2, 3, 4 so on up to i . To produce a [\(Refer Slide Time: 07:55\)](#) at each of these hinges we connect another. At the 1st hinge we connect link number one, at the second hinge we connect link number 2, at the third hinge we connect link number 3 and so on this i th link at the hinge number i . To connect these two links 1 and 2, we must have some motion transfer links, accordingly, $(i + 1)$, $(i + 2)$ and $(i + 3)$ so on up to $(2i - 1)$. The thing to note that, the hinge number 2, 3, 4 up to $(i - 1)$, we have ternary links. Because link number 2 has three hinges here, here and here and that is true for all other links connected at hinge number 4, hinge number 4 and so on. Because, if we have binary link at 2 then this particular hinge will not remain [\(Refer Slide Time: 08:58\)](#) because three links namely $(i + 2)$ and [\(Refer Slide Time: 09:01\)](#) link number 2 will get connected at this higher order hinge. Then hinge as a simple hinge all these links starting from number 2, 3, 4 and so on up to $(i - 1)$ must ternary link. So we have produced a close chain minimum number of links if we start from a link with of i th order that is with i hinge.

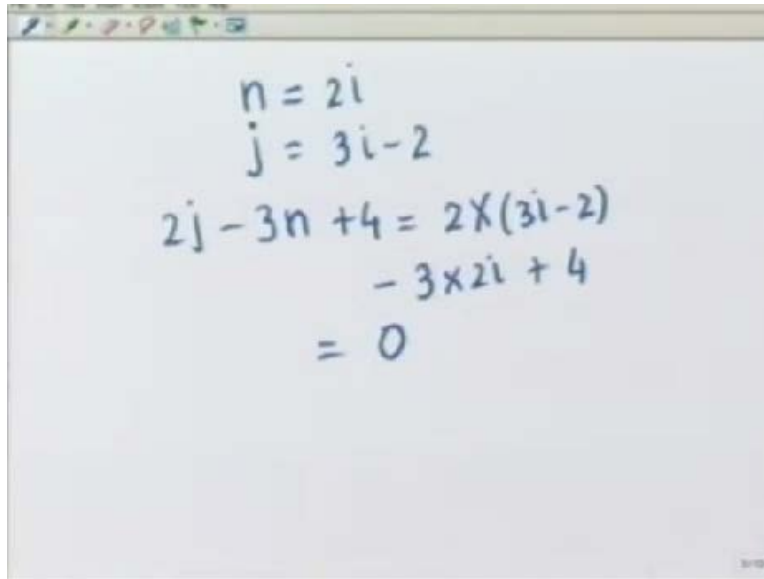
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Let me count total number of links n if we have started with, I have already shown the number up to $(2i \text{ minus } 1)$ and we count this starting link which is having i hinges so the total number links is $2i$. Thus, we see that this is an i th order hinge then minimum I need $2i$ number of links to produce a closed chain. That means, total number of links is n then i_{\max} can go up to n by 2 and not more than n by 2 . I emphasize that is the possible value of i_{\max} , not necessarily i_{\max} has to be n by 2 , definitely it cannot be more than n by 2 .

Next thing we have to prove, that this closed chain from this closed chain if I hold one link fixed it must produce a single degree freedom mechanism that is this particular closed chain must satisfy our old Grubler's criterion. For that we count n equal to $2i$. Let me count the maximum hinges j , we have started with i hinges on this initial link so j equal to i plus there is one hinge here and there is another hinge here which is at two plus on all other links two, three, four there are two external because these are all ordinary links one of the hinge has been already count with this starting link. There are two hinges extra hinges on each of it so that into i , how many such linkages? We have starting from two to $(i \text{ minus } 1)$ that is $2 \text{ times } (i \text{ minus } 3)$. So that is the number of hinge i plus 2 plus 2 times $(i \text{ minus } 3)$ which will give us $(3i \text{ minus } 4)$.

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$$\begin{aligned}n &= 2i \\j &= 3i - 2 \\2j - 3n + 4 &= 2 \times (3i - 2) \\&\quad - 3 \times 2i + 4 \\&= 0\end{aligned}$$

We see that in this closed chain, total number of links n turns out to be $2i$, where i denote the highest order link in this chain. The total number of joins j turns out to be $3i$ minus 2. If we write the Grubler's criterion that is $2j$ minus $3n$ plus 4 we get 2 times $(3i$ minus 2) minus 3 times $(2i$ plus 4) equal to 0. Thus the Grubler's criterion is satisfied by this closed finite chain and consequently this can constitute a single degree of freedom planar linkage. So we concentrate on these two results that we have just now derived.

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Highest order link in an n-links mechanism

$$i_{\max} = n/2$$

Grübler's criterion $2j - 3n + 4 = 0$

$$3n = 2j + 4$$

Thus, $n = \text{even}$

One is that the minimum number of binary links in a linkage must be four and the second is that the highest order link in an n-link mechanism is i_{\max} is $n/2$. Since, all the single degree of freedom linkage must satisfy the Grubler's criterion that $2j$ minus $3n$ plus 4 equal to 0 that gives $3n$ equal to $2j$ plus 4 . We note that the right hand side $2j$ plus 4 is an even number and if $3n$ is equal to an even number then the n must be even, which means all the planar linkages simple pairs and single degree of freedom must have even number of links. We have already seen that the four-link mechanism is the simplest mechanism. The next more complicated mechanism should be n equal to 6 that is a six-link mechanism. If the kinematic requirements are little more complex, which cannot be satisfied by a four-link mechanism then we have to try to use a six-link mechanism. Let me go into this number synthesis of six-link mechanism.

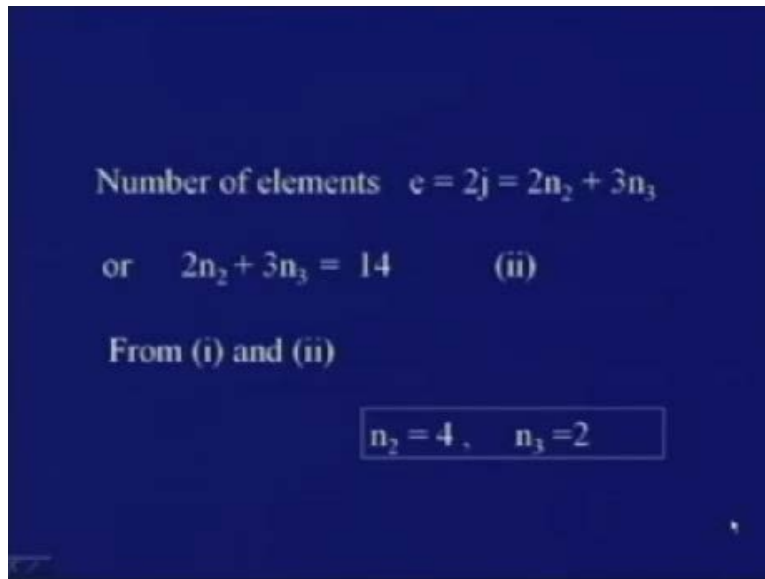
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Six-link chains
With $n = 6, i_{\max} = 3$
The highest possible order is ternary link.
$$n = n_2 + n_3 = 6 \quad (i)$$

For $n = 6, 2j = 3n - 4 = 3 \times 6 - 4 = 14$
or $j = 7$

With a six-link chain we have n equal to 6 that is i_{\max} is n by 2 that is 3. The highest possible order is a ternary link. So a six-link mechanism constitutes a binary links and ternary links. So the total number of link n equal to n_2 plus n_3 equal to 6 where n_2 is the number of binary links, n_3 is the number of ternary links. For n equal to 6, we know to satisfy Grubler's criterion $2j$ must be equal to $3n$ minus 4 equal to 3 times 6 minus 4 equal to 14 that is j equal to 7. We have got one equation, numbered equation one number in terms of two unknown in terms of n_2 and n_3 . We derived another equation involving n_2 and n_3 by counting the number of elements.

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Number of elements $e = 2j = 2n_2 + 3n_3$

or $2n_2 + 3n_3 = 14$ (ii)

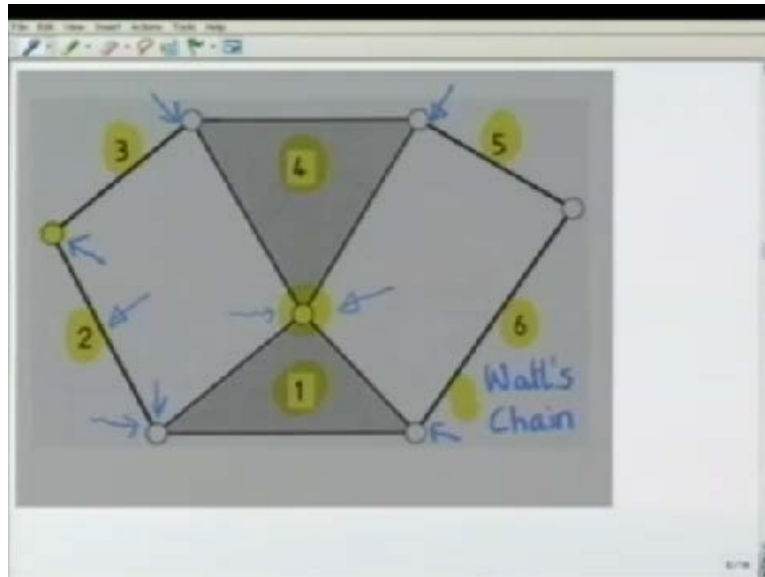
From (i) and (ii)

$n_2 = 4, n_3 = 2$

The number of elements e equal to $2j$ which is also given by $2n_2$ plus $3n_3$. Thus $2n_2$ plus $3n_3$ equal to $2j$ where j is equal to 7 this comes out to be 14. This is the second equation involving these two unknowns namely n_2 and n_3 . Our previous equation was n_2 plus n_3 equal to 6 and the second equation is $2n_2$ plus $3n_3$ equal to 14.

We can easily solve these two linear equations in two unknown namely n_2 and n_3 as n_2 equal to 4 and n_3 equal to 2. Thus, a six-link mechanism has four binary links and 2 ternary links. We shall see what are the possible combinations of these binary and ternary links to generate different types of six-link mechanisms?

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This figure shows one possible six-link chain with two ternary links and four binary links. As we see, the link number 1 is a ternary link, link number 4 is another ternary link whereas link number 2, 3, 5 and 6 are all binary links. The thing to note, that in this chain there are six-link and seven revolute pairs, we can count at vertices of this hexagon and one inside the hexagon. Another thing to note that here the two parallel links 1 and 4 are directly connected by this revolute pair and all the four binary links are connected to the ternary links, this chain is known as Watt's-chain.

So in a Watt's-chain, two ternary links are directly connected to each other. In this Watt's-chain, we can see that the two ternary links that is number 1 and 4 are equivalent. In the sense, both of them are connected to a ternary link at one kinematic pair and two binary pair at the other two revolute pairs like, 4 is connected to link number four by a revolute pair, to the binary link 4 is connected to the another binary link 3 at this revolute pair and is connected to the ternary link 1 at this revolute pair. Exactly the same thing happened for the link number one, it this connected to the ternary link 6 and this revolute pair binary link 2 to this revolute pair and to ternary link 4 by this revolute pair.

Thus topologically there is no difference between link number 1 and 4. The same is true for all binary links namely 2, 3, 5 and 6 each one of which is connected to a ternary link at one end and to a binary link at the other end. For example, link number 2 is connected to a ternary link at one end and to a binary link at the other end and the same is true for all other binary links.

Thus there are two types of links ternary links and binary links but both the ternary links are equivalent and all the four binary links are also equivalent. So from a Watt's-chain by kinematic inversion that is depending on which link we hold fixed we can get two different types of Watt's mechanism. One type of Watt's mechanism we can get by holding binary links fixed with 1, 2, 3 or 5 and 6, because all of them are equivalent and the second type of Watt's mechanism we can get holding one of the binary links that is either one or four **are fixed**.

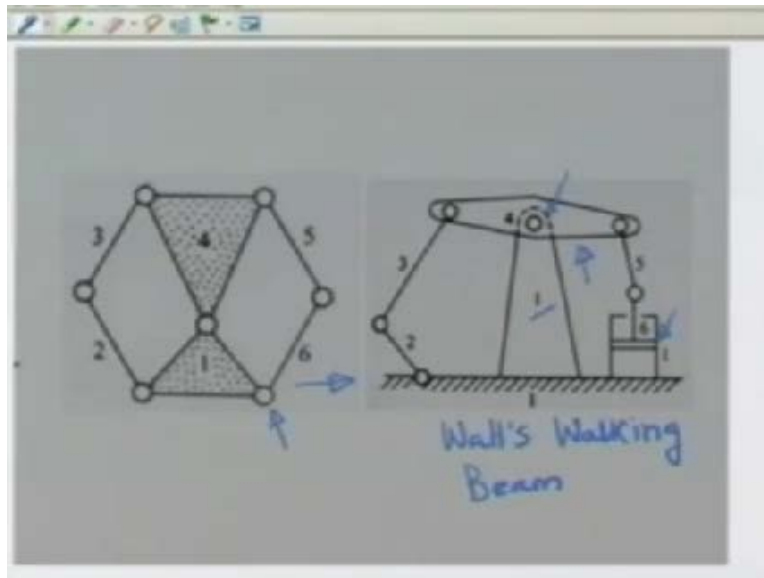
We will now show a model of a six-link Watt's mechanism where we will find that one of the binary links is held fixed.

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As an example of Watt's mechanism a with binary link fixed let us go back to our old example of this parallel jaw player. We hold this lower jaw that is this blue link fixed, this is a binary link because it has two revolute pairs. Let us note that, this binary link is connected to another binary link at this revolute pair and to this ternary link at this revolute pair. This lower jaw is a ternary link because it has three revolute pairs and this small link is another ternary link which has three revolute pair and these two ternary links are directly connected so it is one type of Watt's chain where we know two ternary links must be directly connected. If we hold this lower jaw fixed then we are holding this binary link fixed. We should also know that this upper jaw is a binary link and this below link is another binary link. This binary link is connecting this ternary link and this binary link. As a result of this we get a Watt's mechanism by Watt's-chain. This is Watt's mechanism of one kind. Later on we will see Watt's mechanism of another link where ternary link will be held fixed.

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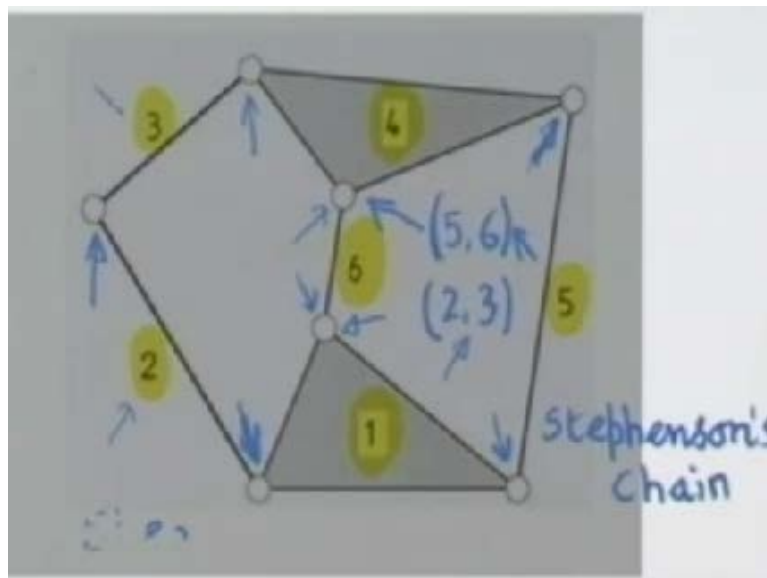


An example of another type of possible Watt's mechanism let us consider this figure. Here we started from a Watt's chain which has two planar links 1 and 4 and 4 binary

links 2, 3, 5 and 6. Here, is a binary link 1 which is held fixed this is known as Watt's walking beam engine. In this Watt's walking beam engine we must see that in the chain we have shown revolute pair between 1 and 6 which has been replaced by a prismatic pair between the cylinder and the piston. But in our analysis, we always treated revolute pair and prismatic pair as value equivalent. So here, as we see that this great beam that is link 4 is connected to ternary link directly by the revolute pair. This is another type of Watt's mechanism which is possible to get by kinematic inversion from a Watt's chain.

An another example of a six-link mechanism with seven hinges we can get the following figure.

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Here, as we see two ternary links namely 1 and 4. However, unlike in a Watt's-chain these two ternary links are not directly connected to each other rather they are connected via this binary link number 6. Here, we have two ternary links 1 and 4 which are connected by a binary link 6, binary link 5 and by two binary links namely 2 and 3 and these particular chain where the two ternary links are not directly connected is known as Stephenson's chain. We see that in a Stephenson's chain two ternary links are not directly

connected. In a Stephenson's chains the ternary links 1 and 4 are equivalent in a sense that both 1 and 4 are connected to three binary links and three revolute pairs. For example, one is connected to binary link 6, binary link 5 and binary link 2 at these three revolute pairs and link number 4, the other ternary links is also connected to three binary links to link number 5 here, link number 6 here and number 3 here. Thus both these ternary links are topologically equivalent because both of them are connected to three binary links.

However, so far the binary links are concerned there are two varieties, namely 5 and 6 and 2 and 3. We should note that both 5 and 6 are connected to two ternary links at two joints, 6 is also connected to two ternary links at two joins. Link number 2 and 3 at one end is connected to a ternary link but at the other end is connected to a binary link. So there are two types of binary links they can be grouped as (5, 6) and (2, 3). By kinematic inversion we can get three different types of Stephenson's mechanism depending on whether ternary links 1 or 4 is held fixed or one of the binary links in this group that is either 5 or 6 is held fixed or one of this group namely 2 and 3 that is either 2 or 3 are held fixed. There are three different types of Stephenson's mechanism which can be obtained by kinematic inversion from the same Stephenson's chain. We now see a model of a Stephenson's chain to generate a Stephenson's linkage where a ternary link is held fixed.

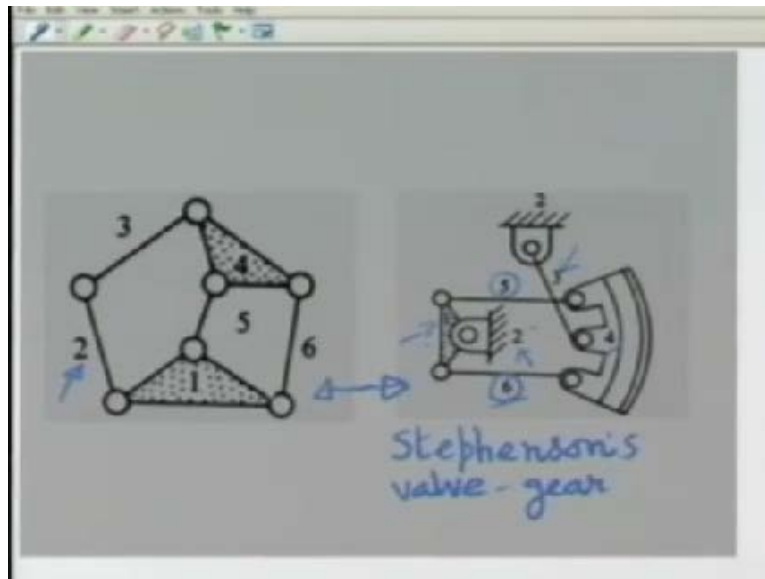
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Let us now look at the model of this Stephenson's mechanism where one of the ternary links is held fixed. Here we have this fixed link as the ternary link which has three hinges one here, one there and another there and this is the other ternary link which is connected to the fixed link by two binary links. The two ternary links are not directly connected, they are connected via binary links at these two points and by two binary links at this point, this is a binary link this is a binary link. These binary links are equivalent because at one end this binary link is connected to a ternary link, at this end this binary link is connected to another binary link. Similarly, this binary link is connected to a ternary link at this end and at to a binary link at this end. These two binary links are of same nature. Similarly these two binary links are also of same nature because they are connected at both ends to ternary links. One of the ternary links is held fixed and we get one variety of a Stephenson's linkage.

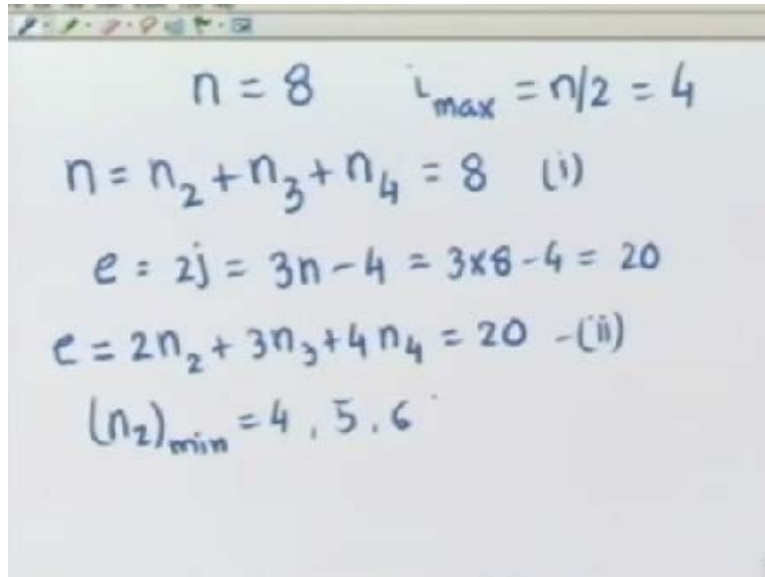
Another example of Stephenson's linkage let us consider the same Stephenson's chain and consider one of the binary links to be fixed.

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As shown in this figure, this is the Stephenson's chain that we have considered earlier and in this chain if we hold a binary link say link number 2 fixed then we get this mechanism. As we see, 2 is connected to ternary link 1 and link 2 is the fixed link which is connected to a binary link 3 and to a ternary link 1. Link number 4 is the ternary link which is connected to link 3 here, link 6 here and link 5 here. This is known as Stephenson's valve gear mechanism which is used in a steam engine. We have seen, a six-link chains consists of four binary links two ternary links and various combinations which are possible as Watt's linkage or Stephenson's linkage.

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Handwritten mathematical equations on a whiteboard:

$$n = 8 \quad l_{\max} = n/2 = 4$$
$$n = n_2 + n_3 + n_4 = 8 \quad (i)$$
$$e = 2j = 3n - 4 = 3 \times 8 - 4 = 20$$
$$e = 2n_2 + 3n_3 + 4n_4 = 20 \quad (ii)$$
$$(n_2)_{\min} = 4, 5, 6$$

Let us consider the next higher order link possible to give you the flavor of number synthesis. The next most complicated mechanism we consider with n event is an eight-link mechanism that is n equal to 8. Consequently highest order link possible in an eight-link mechanism that is i_{\max} equal to n by 2 equal to 4. An eight-link mechanism we will have binary link it is possible to have ternary link and it is possible to have quaternary link.

If the number of binary links is n_2 , the number of ternary links is n_3 and the number of quaternary links is n_4 then the total number of links n which is equal to n_2 plus n_3 plus n_4 equal to 8. This is our first equation to determine n_2 , n_3 and three and n_4 . We also know that the number of elements e equal to $2j$ equal to $3n$ minus 4 so that Grubler's criterion is satisfied, which means 3 times 8 minus 4 equal to 20. Counting the number of elements from the view point of links we can write $2n_2$ plus $3n_3$ plus $4n_4$ equal to 20 because this is also equal to the number of elements so this is our second equation two.

It may now appear that we have three unknowns, n_2 , n_3 and n_4 to determine but we have only two equations namely 1 and 2. Thus there may be infinite solutions a little thought

would convince us that is not the situation we still have finite number of solutions because we should remember all these numbers n_2 , n_3 and n_4 are integers not only that the minimum value of n_2 is also 4. Number n_2 can start from 4 then can go up to 5, 6 and so on.

Let us see what are the various solutions possible to these two equations that under such restrictions that all these numbers n_2 , n_3 and n_4 must be positive integers there is no point having a negative number for the number of links and also that minimum values of n_2 is 4.

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The image shows a whiteboard with handwritten mathematical equations. At the top, two equations are written: $n_2 + n_3 + n_4 = 8$ and $2n_2 + 3n_3 + 4n_4 = 20$. Below these, a vertical bracket groups the values $n_2 = 4$, $n_3 = 4$, and $n_4 = 0$. To the right of the bracket, two more equations are derived: $n_3 + n_4 = 8 - n_2 = 8 - 4 = 4$ and $3n_3 + 4n_4 = 20 - 2n_2 = 20 - 2 \times 4 = 12$.

For an eight-link mechanism, we have got two equations namely n_2 plus n_3 plus n_4 equal to 8 and $2n_2$ plus $3n_3$ plus $4n_4$ equal to 20. If we assume that the values of n_2 is 4 then from these two equations we get n_3 plus n_4 equal to 8 minus n_2 equal to 8 minus 4 equal to 4 and from the second equation we get $3n_3$ plus $4n_4$ equal to 20 minus $2n_2$ that is 20 minus 2 times 4 equal to 12. We get these two equations to solve for n_3 and n_4 and the obvious solution is n_3 equal to 4 and n_4 equal to 0. That means we can get an eight-link

mechanism consisting of four binary links and four ternary links. There is no necessity that we must have a quaternary link.

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The whiteboard shows the following handwritten work:

$$\begin{array}{l}
 n_2 = 5 \\
 n_3 = 2 \\
 n_4 = 1
 \end{array}
 \left. \vphantom{\begin{array}{l} n_2 = 5 \\ n_3 = 2 \\ n_4 = 1 \end{array}} \right\}
 \begin{array}{l}
 n_3 + n_4 = 3 \\
 3n_3 + 4n_4 = 20 - 2 \times 5 = 10 \\
 n_3 = 2, n_4 = 1
 \end{array}$$

$$\underline{n_2 = 6}, \quad n_3 = 0, \quad \underline{n_4 = 2}$$

If we take n_2 equal to 5 then we get n_3 plus n_4 equal to 8 minus 5 equal to 3 and $3n_3$ plus $4n_4$ equal to 20 minus 2 times 5 equal to 10. Solving these two equations we get n_3 equal to 2 and n_4 equal to 1. Thus, we can also have an eight-link mechanism with 5 binary links with 2 ternary links and 1 quaternary links. Similarly, if we take n_2 equal to 6, one can easily find that will get n_3 equal to 0 and n_4 equal to 2. That means, we can have an eight-link mechanism with 6 binary links and 2 quaternary links. From these three different types of eight link chains by kinematic inversions one can get a very large number of different mechanisms.

In conclusion, let me now repeat the foremost important points that we have learnt today during this discussion of number synthesis of planar linkages. The first point is that, the minimum number of binary links in any such linkage must be four: that means, we must have at least four binary links. The second point is that the highest order link in an n -link mechanism is n by 2, that is in a six-link mechanism the highest order is ternary in an

eight-link mechanism the highest order is quaternary. Third thing we have seen that, the total number of links must be even and the last point is that with increase in the number of total links the possible types of various mechanisms that we can have some such chains by kinematic inversion increases drastically.