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Module - 07 Lecture - 1 Advanced Synthesis Problems

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In this module, we will start our discussion with some advanced problems of dimensional synthesis. We have already discussed three position synthesis of 4-link mechanisms namely: motion generation, path generation and function generation.

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We have already seen that using these three problems and a two stage synthesis technique we could have designed, first a slider-crank function generator and then use that design to generate an approximate straight line path generation of a 4-R linkage coupler curve which could be coordinated with the input, that is the crank movement.

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Today we will start our discussion with the design of a six-link fork lifter with only revolute pairs. As we know these fork lifters are used in industries to shift article from one place of the shop floor to another place but such fork lifters normally have two vertical guides or two prismatic pairs. We all know that the prismatic pairs are difficult to maintain and more costly to manufacture. There is more friction also in the prismatic pair whereas, revolute pairs are easy to fabricate and there is virtually no maintenance and because of a rollers that is the revolute pairs with the pin and hole joint there is hardly any friction, because the pin diameters are normally not very large.

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Let me first show you the model of this proposed six-link fork lifter with only R-pairs. This is the model of that proposed six-link mechanism to be used as a fork lifter consisting of only revolute pairs. As we see the body of the truck is the fixed link or link number 1 and there is a link number 2, 3, 4, 5 and 6. As this input link of the crank is moved by a motor what we see that fork that is this link number 6 moves up and down almost vertically, but this vertical movement is without any vertical guide. We will solve and try to design this problem such that these two fixed pivots are located on the body of truck at convenient positions and we have to come up with this linked lengths such that, the rotation of the crank is converted into almost vertical movement of this fork. We will

solve this problem by what we call a multi-stage synthesis. Let me now pose the problem with the required design specifications.

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Let us now discuss the details of the design of this six-link fork lifter with only revolute pairs, the model of which we have just now seen. We will achieve this design by a process which we can call as multi-stage synthesis. That means the techniques that we have already learnt for path generation, motion generation and function generation will be applied in a number of stages to get to the final design. The design specifications, for example, in this particular mechanism let us represent it through the following parameters:

First, the 60 degree rotation of the input link should cause 1.5 meter vertical travel of the fork that is as the input link crank rotates through a 60 degree, the fork should travel almost along a vertical line through a distance of 1.5 meter.

Not only that, the travel of the fork should be proportional to the input rotation. As we know, we cannot have the vertical line exactly vertical at all configurations and we go through what we call a precision point approach.

Then we decided to use three Chebyshev's accuracy points during this entire travel of 1.5 meter.

At this stage let me now go back to the sketch of this mechanism and define the other parameters.

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Let me now refer to the proposed sketch of this fork lifter. This two fixed points  $O_2$  and  $O_4$  are to be placed on the body of the truck at convenient locations. These two points B and D belong to the fork and the BD defines the fork completely and we want that 60 degree rotation of this input link should cause 1.5 meter travel along this vertical line. So we start the design assuming a convenient location of  $O_2$  and a vertical line in front of the truck where I want the line BD to move. Let  $B_i$  represents the initial point of B and  $B_f$  is the final point of B on this vertical line.  $B_i$  to BF, this distance is 1.5 meter and the corresponding rotation of this input link should be 60 degree. Now, first step is to determine the three Chebyshev's accuracy points in this range  $B_i$  to  $B_f$  which we shall call it as  $B_1$ ,  $B_2$  and  $B_3$ . The three Chebyshev's accuracy points in this interval from  $B_i$  to  $B_f$  can be determined as we know both analytically and graphically. First of all let me determine these three accuracy points  $B_1$ ,  $B_2$  and  $B_3$  analytically.

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We have been given the delta s that is the total movement is 1.5 meter. We are going for three Chebyshev's accuracy points that is n is equal 3. a, that is the distance of the midpoint from  $B_i$  is delta s by 2, which is 0.75 meter with the origin at Bi. The half of the interval h is also delta s by 2, so again h again comes out as 0.75 meter.

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$$s_{1} = 0.75 [1 - \cos \pi/6] m = 0.1005 m$$

$$s_{2} = 0.75 [1 - \cos \pi/2] m = 0.75 m$$

$$s_{3} = 0.75 [1 - \cos 5\pi/6] m = 1.3995 m$$

$$s_{12} = s_{2} - s_{1} = 0.6495 m$$

$$s_{23} = s_{3} - s_{2} = 0.6495 m$$

$$\frac{\theta_{2}^{12}}{s_{12}} = \frac{\Delta \theta}{\Delta s} = \frac{60}{1.5} \frac{\deg}{m}$$

$$\theta_{2}^{12} = 26^{-0} (ccw)$$

$$\theta_{2}^{23} = 26^{-0} (ccw)$$

Then, the three accuracy points,  $s_j$  with j going from 1, 2 and 3 can be obtained from the formula as 0.1005 meter, 0.75 meter and 1.3995 meter.



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Let me now obtain the same three points  $B_1$ ,  $B_2$  and  $B_3$  graphically. To determine the three accuracy points graphically, let me refer to this figure. This is the initial point  $B_i$  which I have chosen on this chosen vertical line and this is the point  $B_f$  and to this scale  $B_i$  to  $B_f$  this delta s is 1.5 meter. We have to locate three accuracy points in this range from  $B_i$  to  $B_f$ , graphically to do that first we draw a semicircle with  $B_i$ ,  $B_f$  as diameter. This is a semicircle with  $B_i$ ,  $B_f$  as diameter, because, n is equal to 3, now I draw a regular hexagon with two of its sides perpendicular to this diameter and inscribed in this circle. The half of this regular hexagon is shown, this hexagon is inscribed within this circle. So, the projection of these three vertices 1, 2 and 3 on to this diameter  $B_i$ ,  $B_f$  locates three accuracy points namely,  $B_1$ ,  $B_2$  and  $B_3$ .  $B_1B_2$  is the travel of the fork we represent by s 1 2. Similarly  $B_2B_3$ , the travel of the fork from the second to the third accuracy points is what I call is s 2 3. So s 1 2, s 2 3 is now known I can either measure it from this diagram to this scale or I have already calculated analytically.

The second requirement is that the travel of this fork should be proportional to the rotation of this input link of the crank  $O_2A$ . We calculate what is the corresponding

movement of this link 2, which I call it as theta<sub>2</sub> 1 2 and theta<sub>2</sub> 2 3. We have decided the three accuracy points corresponding to the fourth point b namely at  $B_1$ ,  $B_2$  and  $B_3$  both analytically and graphically.



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We have got  $s_{12}$ , that is  $s_2 - s_1$  is equal to 0.6495 meter analytically and in the drawing we got it to some scale and  $s_{23}$  is exactly the same, because the rotation of the crank has to be proportional to the movement of the fork, the relationship is theta<sub>2</sub> 1 2 divided by  $s_{12}$  is same as delta theta by delta<sub>s</sub>, where delta theta represents the total travel of the crank and delta<sub>s</sub> represents the total travel of the fork. We are trying to design O<sub>2</sub> A, B as a slider crank, where B is the location of the slider and O<sub>2</sub>A is the crank. Delta theta is given as 60 degree into delta<sub>s</sub> is given as 1.5 meter.

From this relation because  $s_{12}$  is known, we can find theta<sub>2</sub> 1 2 which turns out to be 26 degree counter-clockwise and theta<sub>2</sub> 2 3 again is 26 degree counter-clockwise. In the first stage of the synthesis the problems boils down to designing a slider crank O<sub>2</sub>AB such that, the sliding movement at the slider positioned at B is coordinated with the rotation of the crank O<sub>2</sub>A according to this relation, that 26 degree counter- clockwise rotation of the crank should produce 0.6495 meter vertical travel of the slider. Further 26 degree rotation

in the counter-clock wise direction of the crank will again cause further 0.6495 meter vertical travel of the slider.

Let me now at the first stage design this slider cranks mechanism, which I now explain through the usual graphical method of which we have learnt earlier.



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At the first stage of this synthesis problem, let me start  $B_1$ ,  $B_2$  and  $B_3$ , these are the three accuracy points corresponding to the slider movement at B. We choose  $O_2$  arbitrarily and the whole problem right now is a function generation problem as a slider crank such that this downward movement from  $B_1$  to  $B_2$  which is 0.6495 meter should occur during 26 degree rotation of the crank in the counter-clock wise direction. Further 26 degree rotation of the crank will make the point  $B_2$  to come up to  $B_3$ . This we have already learnt how to do this, we choose  $O_2$  at a convenient location on the body of the truck, we have chosen this line conveniently at the front of the truck and I have located  $B_1$ ,  $B_2$  and  $B_3$  according to Chebyshev's risk. We apply the method of inversion, we hold the crank fixed at its first position and the crank pin at  $A_1$  has to be located. Here, we have already drawn the solution but my objective is to locate the required point  $A_1$  such that the slider crank  $O_2AB$  acts as a function generator. If we hold the crank fixed, then we know this  $O_2B_2$  has to be rotated through 26 degree but in the clockwise direction. We rotate  $B_2$  with  $O_2$  as center, this  $O_2B_2$  is rotated by 26 degree and this point we call  $B_2$  inverted on the first position or  $B_2$  1.

Because, we are holding the first position fixed, the inverted position of  $B_3$  I can get by rotating  $O_2B_3$  by 52 degree. This line  $O_2B_3$  is rotated through 52 degree and we get the inverted position of  $B_3$  which we call  $B_3$  1. This is  $B_3$  1, this is  $B_2$  1 and this is  $B_1$  which is as same as  $B_1$  1. Then  $A_1$  has to be at the center of the circle passing through  $B_1$  1,  $B_2$  1 and  $B_3$  1. To determine that, we do the usual simple geometric procedure, we draw the mid normal of  $B_2$  1 and  $B_3$  1, which is this line, this is the mid normal of  $B_2$  1,  $B_3$  1 and we also draw the mid normal of  $B_1$  1 and  $B_2$  1. This is the line  $B_1$  1,  $B_2$  1 and we draw the perpendicular bisector of this line and these two lines intersect at  $A_1$ . Finally, at the end of the first stage, we have designed a slider -crank mechanism namely  $O_2A_1B_1$ , where  $A_1$  is the crank pin such that I know the 26 degree counter-clockwise rotation of this crank will cause the slider to come from  $B_1$  to  $B_2$ , further 26 degree counter-clockwise rotation of the crank will cause the slider to come from  $B_2$  to  $B_3$ .

In the next stage we will get to a four bar linkage such that I can remove the slider and this coupler point  $B_1$  will automatically pass through  $B_1$ ,  $B_2$  and  $B_3$  when the four bar linkage is moved and that is the second stage of synthesis.



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In the first stage we have obtained this  $O_2$ ,  $A_1$ , and B. Now, I removed the slider at  $B_1$  and treat this link AB as the coupler of a four bar link namely,  $O_2$ , A, C,  $O_4$  and B is the coupler point of this 4-R link  $O_2$ , A, C,  $O_4$ . Our objective is how we determine the correct location of  $O_4$  so that when this 4-R linkage is moved, this point  $B_1$  will automatically pass through  $B_1$ ,  $B_2$  and  $B_3$  and maintaining the coordination with the input movement. This problem we have solved earlier without elaborating.

Let me say, I choose  $C_1$  somewhere in the middle range of this AB not too close to A, not too close to B, but somewhere in this middle region, so I have chosen  $C_1$  When this slider crank goes from  $O_2$ ,  $A_1$ ,  $B_1$  to  $O_2$ ,  $A_2$ ,  $B_2$ ,  $C_1$  goes to  $C_2$ . I draw  $A_1$  goes to  $A_2$ , that is 26 degree,  $B_1$  to  $B_2$  that is 0.6495 meter and I get  $O_2$ ,  $A_2$ ,  $B_2$  because this length is already fixed, so from  $A_2$  I measure this length and get to  $C_2$ . I locate the point  $C_1$ . Similarly, in the third configuration  $O_2$ ,  $A_3$ ,  $B_3$  I find the corresponding location of C and I call it as  $C_3$ . I can always draw a circle through these three points namely,  $C_1$ ,  $C_2$ ,  $C_3$  and the center of this circle is at  $O_4$ . The center can be easily determined by drawing the mid normal of  $C_1C_2$  which is this line and mid normal of  $C_2C_3$ , which is this line. These two lines intersect at  $O_4$  determining the required location of the fixed hinge  $O_4$ . The point to note is that, because I choose  $C_1$  somewhat arbitrarily I have no control over the location of  $O_4$ . Here, it happens to be within the boundary of this truck body, but with different choice of  $C_1$  this  $O_4$  could have been very much away from the body of the truck and then we have to do more iteration such that with the proper choice of  $C_1$  only I can get  $O_4$ 

At this stage, that is at the end of the second stage, I have got to a four bar linkage namely,  $O_2$ , A, C,  $O_4$  such that when this 4-R-moves this coupler point  $B_1$  has the desired movement and is also coordinated with the input movement.

At the second stage, I will do it little differently, because as I have seen that with an improper choice of  $C_1$ ,  $O_4$  can go to an inconvenient position. The second method what we will do I will choose that  $O_4$  conveniently at the body of the truck and try to locate the required  $C_1$  on this coupler link AB.

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In this alternative procedure we say that O<sub>2</sub>, A<sub>1</sub>, B<sub>1</sub>, O<sub>2</sub>A<sub>2</sub>B<sub>2</sub> and O<sub>3</sub>, A<sub>3</sub>, B<sub>3</sub> are already known to us. Instead of choosing C1, I rather choose O4 conveniently on the body of the truck say at this location which we call  $O_4$ . To determine the point  $C_1$  on the coupler link, I make a kinematic inversion holding the coupler fixed at its first configuration and obtain the inverted position of O<sub>4</sub> as we know, because this C belongs to the coupler and C,  $O_4$  does not change. So, if we hold the coupler fixed at its first location, this point  $O_4$ will move on a circle. To obtain the inverted position of  $O_4$  we follow the usual procedure, we mark A<sub>2</sub>, B<sub>2</sub> and O<sub>4</sub>. These are the relative positions of A<sub>2</sub>, B<sub>2</sub> and O<sub>4</sub> because the link AB is not moving when I make a kinematic inversion, I will take this A2 and  $B_2$  to coincide with  $A_1$  and  $B_1$  respectively so I move. If we remember this point represents  $B_2$ , this point represents  $A_2$  and this cross represents  $O_4$  and they define the relative position of A, B and O<sub>4</sub> at the second configuration. Kinematic inversion means this relative position should not change, though I am not allowing AB to move from  $A_1B_1$ . I move this tracing paper  $A_2$  coincide with  $A_1$ ,  $B_2$  coincide with  $B_1$  and wherever O<sub>4</sub> goes that point I mark by piercing on this tracing paper and mark this point as O<sub>4,2</sub> 1, because this is the second position of O<sub>4</sub> inverted on to the first position.

Following the same logic, I also obtain the inverted position of the third configuration that is on the tracing paper I mark  $A_3$ ,  $B_3$  and  $O_4$ . These are the relative positions, but

inverting on the first position  $A_3$ ,  $B_3$  coincides with  $A_1$  and  $B_1$  respectively and wherever  $O_4$  goes it has come here that point I call as  $O_{4,3}$  1. So, this way we have obtained the three inverted position of  $O_4$  which is as same as  $O_{4,1}$  1,  $O_{4,2}$  1 and  $O_{4,3}$  1. If I draw a circle passing through these three inverted position, then the center of the circle will be  $C_1$ . As usual I draw the perpendicular bisector of this line and the perpendicular bisector of this line, these two bisectors meet at the point  $C_1$  determining this revolute pair on the coupler link at  $C_1$ . Now I have got a different four bar linkage namely  $O_2$ ,  $A_1$ ,  $C_1$ ,  $O_4$  with  $B_1$  as the coupler point which will pass through  $B_1$ ,  $B_2$ ,  $B_3$  maintaining the coordinated movement with the input link.

Here, the location of  $O_4$  is convenient, but as we see the coupler has become not a very lean member but a heavier member, that is triangular in shape. Previously the coupler was almost a straight link and now this coupler has become triangular in shape, but we have controlled over the fixed hinge  $O_4$  that I can choose conveniently on the body of the truck. At the end of this second stage either by following the previous procedure or all this alternative procedure I can get through this four bar linkage with the coupler point movement coordinated with the input link.

In the third stage, I will convert this to a six-link mechanism such that B, D which is not seen here B, D will be my fork of the lifter.

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So at the end of the second stage of the synthesis, we have determined  $A_1$ ,  $C_1$ . We had already chosen  $O_2$ ,  $O_4$  and this vertical line on which I had  $B_1$ ,  $B_2$  and  $B_3$ . If this fork is hinged at only one point this will be swinging like a pendulum. To guide this fork vertically I choose another convenient point  $D_1$ , this is chosen arbitrarily. B is at  $B_1$ , D is at  $D_1$ . When at the second configuration, when B goes to  $B_2$ , because this distance remains same I can locate  $D_2$  and similarly  $D_3$  corresponding to the third position on the same vertical line. The only task is to determine this revolute pair on this link at  $E_1$  such that  $D_1$  passes through  $D_1$ ,  $D_2$  and  $D_3$ . To determine this  $E_1$ , I make again a kinematic inversion keeping this link fixed, that is the follower link of this  $O_2$ , A, C,  $O_4$ . This four bar linkage, the follower link I hold fixed at its first position and determine the inverted positions of  $D_1$  generating the same relative movement, but holding this link four fixed.

At the second stage of our synthesis we have determined this linkage  $O_2$ ,  $A_1$ ,  $C_1$ ,  $O_4$  out of which  $O_2$  and  $O_4$  had been chosen conveniently on the body of the truck. The line of travel of the fork was also conveniently chosen in front of the truck and we have come up to this design  $O_2$ ,  $A_1$ ,  $C_1$ , B1 and  $O_4$ . As we see this fork, if it is hinged only at one point it will swing like a pendulum. To guide the fork along this vertical path, I will choose another point which I call it as  $D_1$  which I choose conveniently on the fork and now this point  $D_1$  with a revolute pair has to be connected to this link  $O_4$ , which is  $O_4$ ,  $C_1$  such that  $D_1$  goes through  $D_2$  and  $D_3$ . This distance BD remains the same, so from  $B_2$  I can locate  $D_2$  on this vertical line and  $D_3$  also on this vertical line. I have got  $D_1$ ,  $D_2$  and  $D_3$ . To locate the position of  $E_1$ , that is this revolute pair on link number 4, again I apply the method of inversion holding this link that is link number four  $O_4C$  fixed at its first configuration and determine where is  $D_2$  1 and where is  $D_3$  1. To do this we follow the same method of kinematic inversion.

This is  $D_2$ , this is  $O_4$  and this is  $C_2$ . So, I mark  $O_4$ ,  $C_2$  and  $D_2$ . Now, I am holding this link  $O_4$ , C fixed at its first position. So, What do I do? I make  $C_2$  coincide with  $C_1$  and  $O_4$  does not move and wherever  $D_1$  goes that becomes my  $D_2$  1. Let me repeat, to get the inverted position corresponding to the second configuration inverted on the first position, I mark  $O_4$ ,  $C_2$  and  $D_2$ . Since  $O_4$ , C is not moving from the first configuration, I make  $O_4C_2$  coinciding with  $O_4$ ,  $C_1$ , that is  $C_2$  coincides with  $C_1$ ,  $O_4$  coincides with  $O_4$  and wherever this  $D_2$  moves that I call it as  $D_2$  1.

Similarly, to obtain  $D_3$  1, I mark  $O_4$ ,  $C_3$  and  $D_3$ . Holding the link 4 fixed at its first position, I make  $O_4$  at  $O_4$ ,  $C_3$  at  $C_1$  and wherever  $D_3$  moves that I call it as  $D_3$  1. Since link 4 is fixed at its first position, this link length is of constant length so  $E_1$  can be located at the center of the circle passing through  $D_1$  which is same as  $D_1$  1,  $D_2$  1 and  $D_3$ 1. Again following the usual technique, I find the perpendicular bisector of these two inverted position  $D_2$  1 and  $D_3$  1 and the perpendicular bisector of  $D_1$  1 and  $D_2$  1 which is given by this line. These two lines intersect at  $E_1$  determining the location of this revolute pair on link 4 and I connect  $E_1$  and  $D_1$  by a rigid link.

If we do not allow this link to move then obviously  $D_1$  goes on a circle with  $E_1$  as center. So,  $E_1$  is determined at the center of the circle passing through  $D_1$  1,  $D_2$  1 and  $D_3$  1. At this stage I have finished the design of a six-link mechanism which gives me a fork lifter, where the fork goes almost vertically, at least it passes through  $B_1$ ,  $B_2$ ,  $B_3$  and the point B passes through  $D_1$ ,  $D_2$ ,  $D_3$  lying on this vertical line. Of course there will be deviation a little bit as it goes from  $B_1$  to  $B_2$  from this vertical configuration, but the deviation is not much and it acts as a very good fork lifter particularly the load is not heavy, where the movement of the fork has been coordinated with the rotation of the crank and the fork goes almost vertically and we end up getting a fork lifter without any vertical guide.



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Let me now summarize this multi- stage synthesis of guideless fork lifter as we have completed in today's lecture. We have chosen first  $O_2$  this is a fixed pivot at a convenient location of the body of the truck. We have also chosen a vertical line in front of the truck which is convenient for the movement of the fork. First, we design  $O_2$ , A, B as a slider crank such that the slider movement at B is coordinated with the input motion of the crank. 60 degree counter-clock wise rotation of the crank has caused 1.5 meter vertical travel of this point B using three Chebyshev's accuracy points in this interval.

Next, we chose  $O_4$  conveniently on the body of the truck. Then remove the slider and got coupler point here at C such that  $O_2$ , A, C,  $O_4$  this 4-R-link has a coupler point B which has an approximate straight line path and the movement along that straight line path is coordinated with the motion of the input crank. In the third stage, we have chosen this point D again conveniently on the body of the fork such that a second point is guided along the same vertical path. After choosing this point D, we found the inverted positions of the D corresponding to the second and third configuration holding this link, the link number 4 fixed at its first configuration and the center of the circle passing through these

three inverted positions of D namely,  $D_1 \ 1$ ,  $D_2 \ 1$  and  $D_3 \ 1$  I found the center of that circle at this point which I call it as E.

Finally, we get this six-link mechanism where I have a fork lifter without any vertical guide. The techniques that we have learnt for function generation, motion generation and path generation can be synthesized together to have a multi-stage synthesis problem for even more complicated problem.

In today's lecture, we have designed a six-link fork lifter using only revolute pairs by multi- stage synthesis processes which are basically the combination of the three position synthesis for function motion and path generation of four-link mechanisms which we had discussed earlier. In our next lecture, we will try to design another six-link mechanism for a rail-less garage door. A garage door which will be opening inside the garage rather than coming out of the garage and in the open position it will become horizontal to the roof of the garage using again only revolute pairs and not using any prismatic pair.