

Automation in Production Systems and Management
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Department of Industrial and Systems Engineering
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Automated CAPP (Part-I)
Lecture - 54
Process Planning Approaches: Computer - Aided Process Planning

During this lecture session I will be referring to Computer-Aided Process Planning.

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Automated CAPP (Part-I)

- ✓ Process Planning Approaches: Computer-aided Process Planning Method

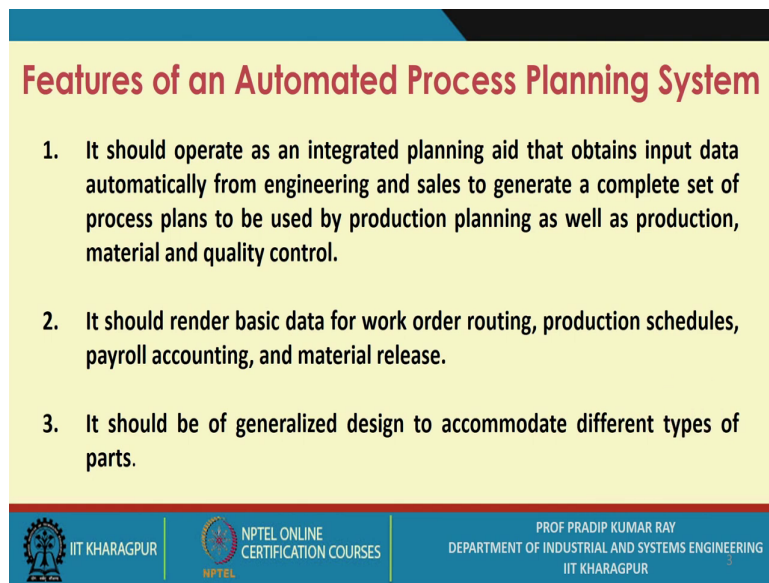
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I am going to discuss certain very important aspects of the computer aided process planning methods including the types of the CAPP methods.

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Features of an Automated Process Planning System

1. It should operate as an integrated planning aid that obtains input data automatically from engineering and sales to generate a complete set of process plans to be used by production planning as well as production, material and quality control.
2. It should render basic data for work order routing, production schedules, payroll accounting, and material release.
3. It should be of generalized design to accommodate different types of parts.

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The features of an automated process planning system are as follows:

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Computer-Aided Process Planning Method

❑ Why Computer-Aided Process Planning?

- To translate the design requirements into manufacturing process details, a feedforward system is needed in which design information is processed by the process planning system to generate manufacturing process details.
- We want to optimize the system performance in a global context. Hence, we have to integrate the CAPP system into the interorganizational flow as a part of total system.

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Why computer aided process planning is required?



To translate the design requirements into manufacturing process details, a feedforward system is needed in which design information is processed by the process planning system to generate manufacturing process details. We want to optimize the system performance in a global context. Therefore, we have to integrate the CAPP system into the interorganizational flow.

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Computer-Aided Process Planning Method

- For example, if we change a design, we must be able to use a module of CAPP to generate, for example, cost estimates for these design changes.
- If there is a breakdown of a machine on the shop floor, the CAPP system must be able to generate alternate process plans so that the most economical solution for the situation can be adopted.



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For example, if we change a design, we must be able to fall back on a module of CAPP to generate cost estimates for these design changes.

If there is a breakdown of a machine(s) on the shop floor, the CAPP system must be able to generate alternative process plans so that the most economical solution for the situation can be adopted.

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Computer-Aided Process Planning Method

Use of computers in process planning has several advantages:

1. It can systematically produce accurate and consistent process plans.
2. It can reduce the cost and lead time of process planning.
3. Skill requirements of process planners are reduced.
4. It results in increased performance of process planners.
5. Many application programs like cost and manufacturing lead time estimation, work standards, etc. may easily be interfaced.

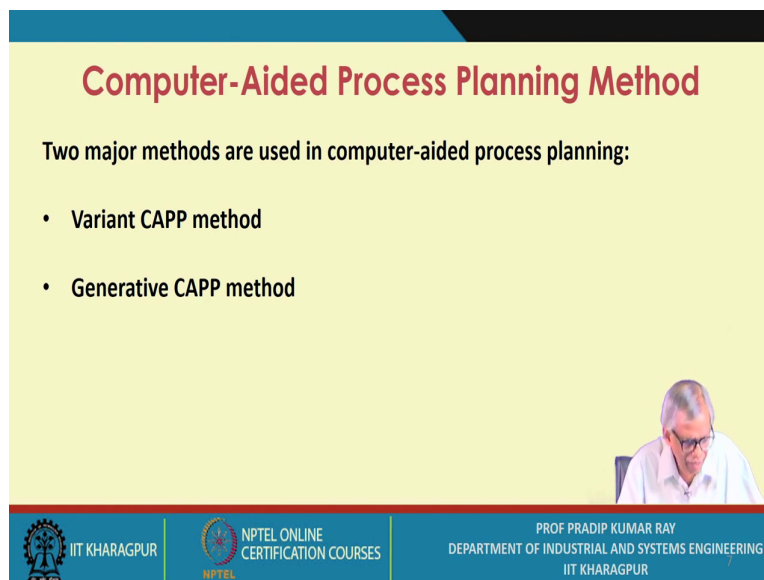


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The use of computers in process planning also helps to achieve the following:

It can systematically produce accurate and consistent process plans. It can reduce the cost and lead time of process planning. The skill requirements of process planners are reduced. It results in increased productivity of process planners. The application programs such as cost and manufacturing lead time estimation and work standards can easily be interfaced.

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Computer-Aided Process Planning Method

Two major methods are used in computer-aided process planning:

- Variant CAPP method
- Generative CAPP method

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These are the advantages. There are two types of computers aided process planning approaches. First you start with the variant CAPP method and variant CAPP method is dependent on the part family formation. In this case you need to apply the group technology principles.

Generative CAPP method is actually 100% automated process planning approach that you cannot opt for immediately, you cannot jump on from manual process directly to 100% automated systems. You have to first adopt this variant CAPP method and if you are successful, then you feel like using the generative CAPP method and under generative CAPP method there could be a number of types.

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Variant CAPP Method

- In the variant process planning approach, a process plan for a new part is created by recalling, identifying, and retrieving an existing plan for a similar part and making necessary modifications for the new part.
- Quite often, process plans are developed for parts representing a family of parts. Such parts are called master parts.
- Once a new part is identified with the family, the task of developing a process plan is simple. It involves retrieving and modifying the process plan of the master part of that family.



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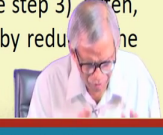
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Variant CAPP Method

A variant process planning approach is a four-step process:

1. **Define the coding scheme:** Adopt existing coding or classification schemes to label parts for the purpose of classification. In some extreme cases, a new coding scheme may be developed.
2. **Group the parts into part families:** Group the parts into part families using the coding scheme defined in step 1 based on some common part features. A standard process plan is attached to each part family (see step 3). Often, a number of part types are associated with a family, thereby reducing the total number of standard process plans.



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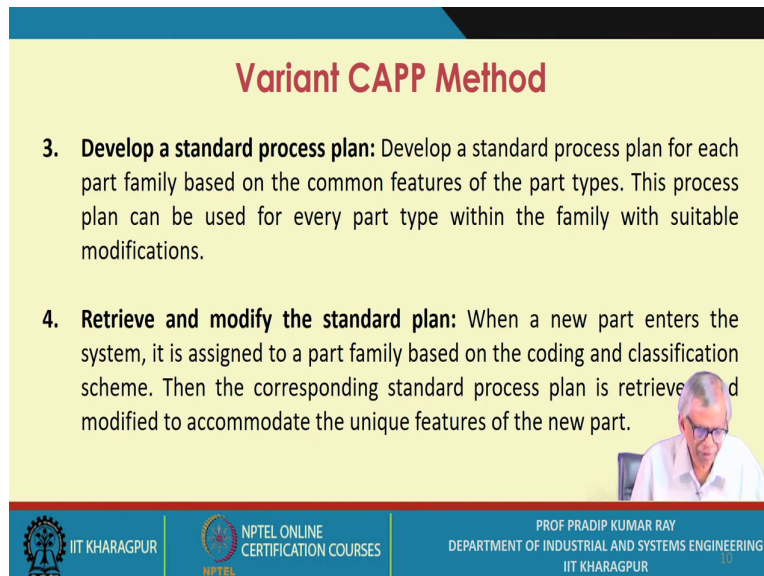
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A variant process planning approach can be realized as a four-step process:

Define the coding scheme: Adopt existing coding or classification schemes to label parts for the purpose of classification. In some extreme cases, a new coding scheme may be developed.

Group the parts into part families: Group the parts into part families using the coding scheme defined in step 1 based on some common part features. A standard process plan is attached to each part family (see step 3). Often, a number of part types are associated with a family, thereby reducing the total number of standard process plans.

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Variant CAPP Method

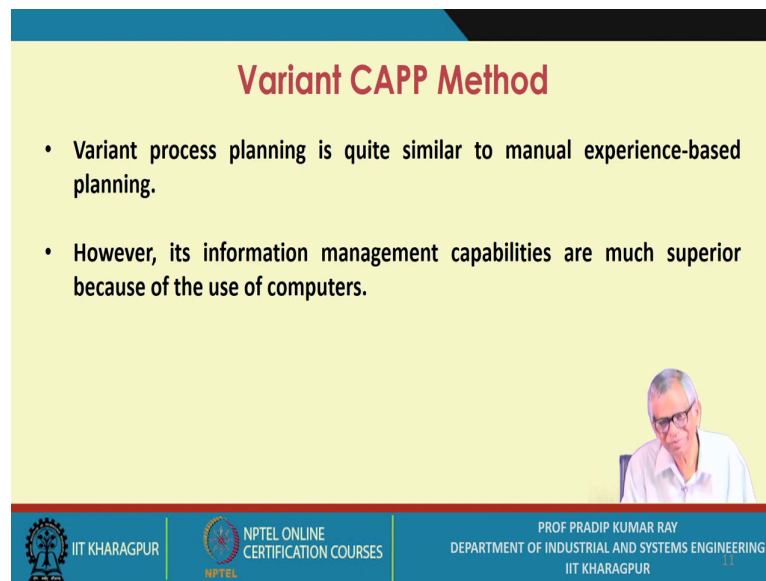
- 3. Develop a standard process plan:** Develop a standard process plan for each part family based on the common features of the part types. This process plan can be used for every part type within the family with suitable modifications.
- 4. Retrieve and modify the standard plan:** When a new part enters the system, it is assigned to a part family based on the coding and classification scheme. Then the corresponding standard process plan is retrieved and modified to accommodate the unique features of the new part.

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Variant CAPP Method

- Variant process planning is quite similar to manual experience-based planning.
- However, its information management capabilities are much superior because of the use of computers.

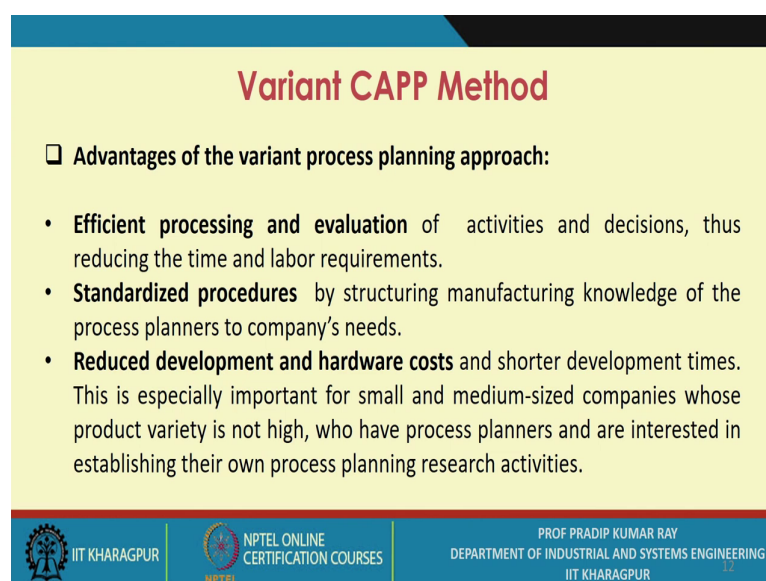
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Now, the variant process planning is quite similar to manual experience-based planning because there is manual intervention because editing can be made automated for simple parts.

Manual intervention is accepted, but minimum manual intervention; that means, it is not a 100% automated. However, its information management capabilities are much superior because of the use of computers.

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Variant CAPP Method

□ **Advantages of the variant process planning approach:**

- **Efficient processing and evaluation** of activities and decisions, thus reducing the time and labor requirements.
- **Standardized procedures** by structuring manufacturing knowledge of the process planners to company's needs.
- **Reduced development and hardware costs** and shorter development times. This is especially important for small and medium-sized companies whose product variety is not high, who have process planners and are interested in establishing their own process planning research activities.

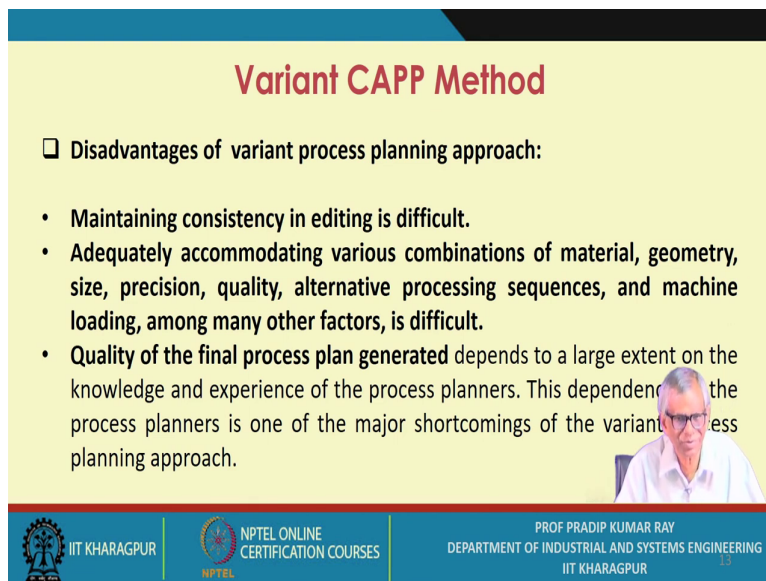
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Advantages of the variant process planning approach are explained here.

- a) Efficient processing and evaluation of complicated activities and decisions, thus reducing the time and labor requirements.
- b) Standardized procedures by structuring manufacturing knowledge of the process planners to company's needs.
- c) Lower development and hardware costs and shorter development times. This is especially important for small and medium-sized companies whose product variety is not high, who have process planners and are interested in establishing their own process planning research activities.

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The slide is titled "Variant CAPP Method" in red text. Below the title, it lists the disadvantages of the variant process planning approach. The first disadvantage is a bullet point: "Maintaining consistency in editing is difficult." The second is a bullet point: "Adequately accommodating various combinations of material, geometry, size, precision, quality, alternative processing sequences, and machine loading, among many other factors, is difficult." The third is a bullet point: "Quality of the final process plan generated depends to a large extent on the knowledge and experience of the process planners. This dependence on the process planners is one of the major shortcomings of the variant process planning approach." There is a small inset photo of Prof. Pradip Kumar Ray in the bottom right corner of the slide content area. The footer of the slide contains logos for IIT Kharagpur, NPTEL Online Certification Courses, and the Department of Industrial and Systems Engineering at IIT Kharagpur.

Variant CAPP Method

❑ Disadvantages of variant process planning approach:

- Maintaining consistency in editing is difficult.
- Adequately accommodating various combinations of material, geometry, size, precision, quality, alternative processing sequences, and machine loading, among many other factors, is difficult.
- Quality of the final process plan generated depends to a large extent on the knowledge and experience of the process planners. This dependence on the process planners is one of the major shortcomings of the variant process planning approach.

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Disadvantages of the variant process planning approach are as follows.

first is maintaining consistency in editing is difficult because editing becomes a manual operation, So, it is individual dependent. Adequately accommodating various combinations of material, geometry, size, precision, quality, alternate process sequences and machine loading, among many other factors is difficult.

what is the standard process plan document, and these are all other issues you need to consider because the process plan cannot just exist independently? So, it is affected as well as

it affects other subsystems also, and their databases. while you edit the process plan a person has to consider all these aspects, it becomes really difficult. It is not that easy.

Quality of the final process plan generated depends on a large extent on the knowledge and experience of the process planners. That is why it is essentially that as there is manual intervention and this editing part particularly or the studying the mastered process plan.

So, the person concerned who is involved, he must have the adequate knowledge and expertise not only one particular system, but for the entire the characteristic features of the entire production system or manufacturing system.

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Variant CAPP Method

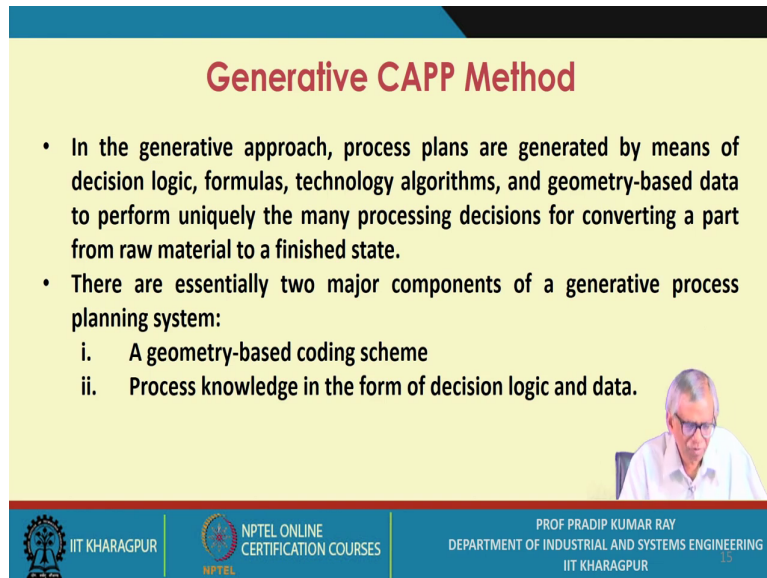
- One of the most widely-used systems is computer-aided process planning, developed by McDonnell-Douglas Automation Company under the direction and sponsorship of Computer-Aided Manufacturing-International (CAM-I).
- CAPP can be used to generate process plans for rotational, prismatic, and sheet metal parts.

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Generative CAPP Method

- In the generative approach, process plans are generated by means of decision logic, formulas, technology algorithms, and geometry-based data to perform uniquely the many processing decisions for converting a part from raw material to a finished state.
- There are essentially two major components of a generative process planning system:
 - i. A geometry-based coding scheme
 - ii. Process knowledge in the form of decision logic and data.

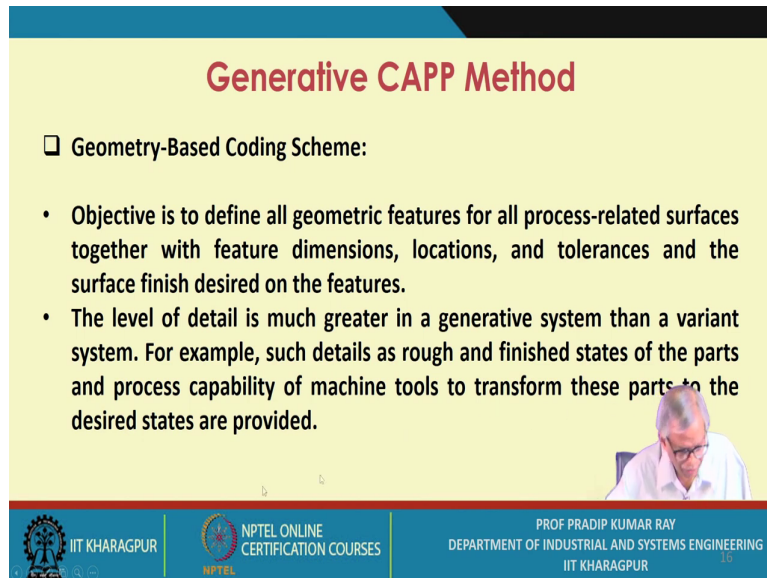
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Now, what is generative CAPP method? In the generative approach, process plans are generated by means of decisions logic. These are the tools and techniques you use; the decisions logic formulas, technologies, algorithms and the geometry-based data to perform uniquely many processing decisions for converting a part from raw material to the finished state.

You need to use several kinds of the tools, algorithms that will be a part of the system; some of these the tools and algorithms have mentioned. There are essentially two major components of a generative process planning system. 1st one is the geometry-based coding scheme means, you are defining the parts in totality. And once you are successful in this and the next step you go for the process knowledge, in the form of decision logic and the data.

The process knowledge with respect to the given part for which the generative CAPP method will be the developed.

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Generative CAPP Method

❑ Geometry-Based Coding Scheme:

- Objective is to define all geometric features for all process-related surfaces together with feature dimensions, locations, and tolerances and the surface finish desired on the features.
- The level of detail is much greater in a generative system than a variant system. For example, such details as rough and finished states of the parts and process capability of machine tools to transform these parts to the desired states are provided.

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Let me highlight few important issues related to the geometry-based coding scheme.


The objective is to define all geometric features for all process-related surfaces together with feature dimensions, locations, and tolerances and the surface finish desired on the features.


The level of detail is much greater in a generative system than a variant system. For example, such details as rough and finished states of the parts and process capability of machine tools to transform these parts to the desired states are provided.

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Generative CAPP Method

- Process Knowledge in the Form of Decision Logic and Data:
 - Matching of part geometry requirements with the manufacturing capabilities is accomplished in this phase using process knowledge in the form of decision logic and data.
 - Examples include the selection of processes, machine tools, tools, jigs, or fixtures, inspection equipment, and sequencing of operations.
 - Setup and machining times are calculated.
 - Operations instructions sheets are generated to help the operators run the machines in the case of manual operations.
 - If the machines are numerically controlled, the NC codes are automatically generated.





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Now, next is the process knowledge in the form of decision logic and data. The matching of part geometry requirements with the manufacturing capabilities is accomplished in this phase using process knowledge in the form of decision logic and data. Examples include the selection of processes, machine tools, tools, jigs, or fixtures, inspection equipment, and sequencing of operations. Setup and machining times are calculated. Operations instructions sheets are generated to help the operators run the machines in the case of manual operations. If the machines are numerically controlled, the NC codes are automatically generated.

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Generative CAPP Method

- Manufacturing knowledge is the backbone of process planning.
- Sources of manufacturing knowledge are many and diverse, such as the experience of manufacturing personnel; handbooks; suppliers of major machine tools, tools, jigs, or fixtures, materials, and inspection equipment; and customers.





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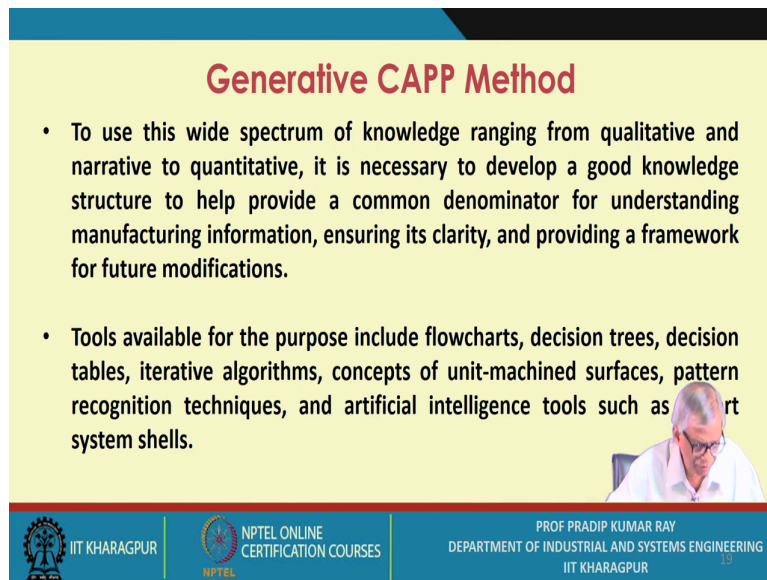
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Generative CAPP Method

- To use this wide spectrum of knowledge ranging from qualitative and narrative to quantitative, it is necessary to develop a good knowledge structure to help provide a common denominator for understanding manufacturing information, ensuring its clarity, and providing a framework for future modifications.
- Tools available for the purpose include flowcharts, decision trees, decision tables, iterative algorithms, concepts of unit-machined surfaces, pattern recognition techniques, and artificial intelligence tools such as expert system shells.



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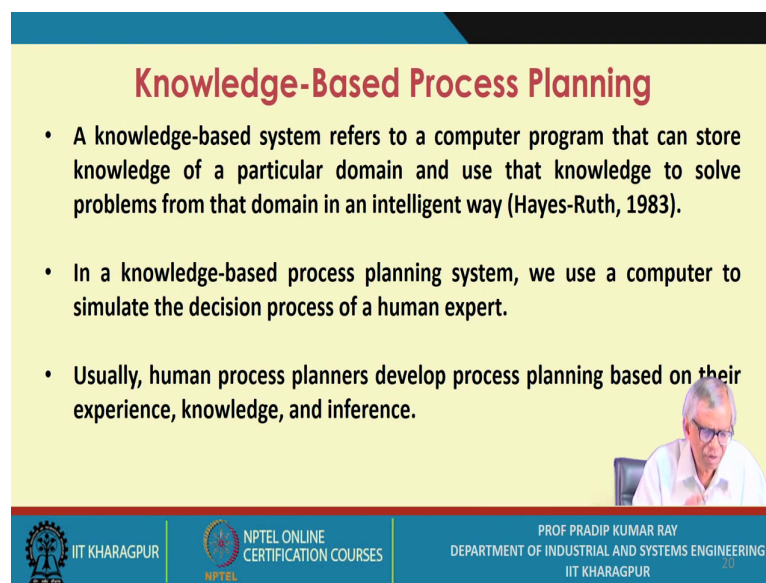
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Knowledge-Based Process Planning

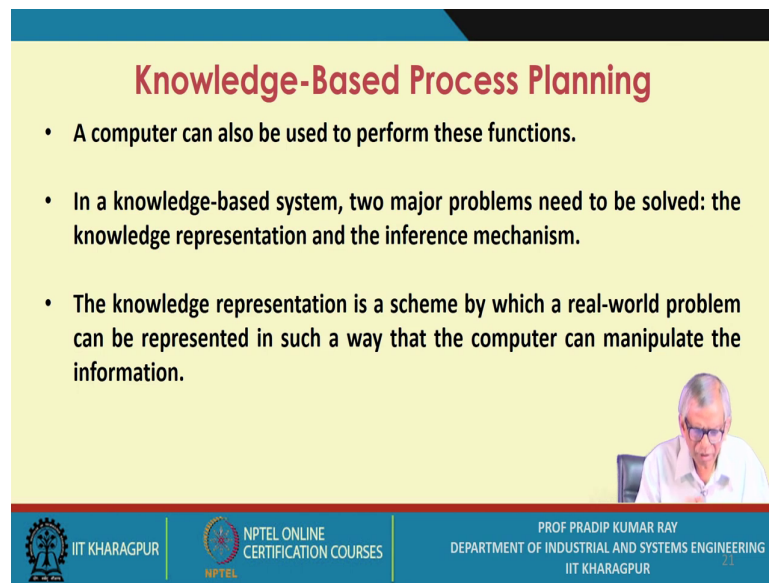
- A knowledge-based system refers to a computer program that can store knowledge of a particular domain and use that knowledge to solve problems from that domain in an intelligent way (Hayes-Ruth, 1983).
- In a knowledge-based process planning system, we use a computer to simulate the decision process of a human expert.
- Usually, human process planners develop process planning based on their experience, knowledge, and inference.

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A knowledge-based system refers to a computer program that can store knowledge of a particular domain and use that knowledge to solve problems from that domain in an intelligent way (Hayes-Ruth, 1983). In a knowledge-based process planning system, we use a computer to simulate the decision process of a human expert. Usually, human process planners develop process planning based on their experience, knowledge, and inference.

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Knowledge-Based Process Planning

- A computer can also be used to perform these functions.
- In a knowledge-based system, two major problems need to be solved: the knowledge representation and the inference mechanism.
- The knowledge representation is a scheme by which a real-world problem can be represented in such a way that the computer can manipulate the information.


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A computer, to some extent, can also be used to perform these functions. In a knowledge-based system, two major problems need to be solved: the knowledge representation and the inference mechanism. The knowledge representation is a scheme by which a real-world problem can be represented in such a way that the computer can manipulate the information.


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Knowledge-Based Process Planning

- For example, to define a part, we need to define whether there is a hole in it. Given that there is a hole, we next have to define the attributes of the hole, such as the type of the hole, the length, and the diameter.
- The reason for this is that the computer is not capable of reading the design from blueprints or databases as humans are.
- The inference mechanism is the way in which the computer finds the solution.



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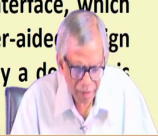
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Knowledge-Based Process Planning

- One approach is based on IF – THEN structured knowledge. For example, IF there is a hole, THEN a drill may be used.
- Through this type of knowledge, the computer can infer what operations are needed. Once the operations are known, it is easy to calculate other details and the process plan can be developed.
- Other aspects of a knowledge-based system include the interface, which contains the user interface, the interface with the computer-aided design (CAD) database, and the inquiry facility, which explains why a decision was made.



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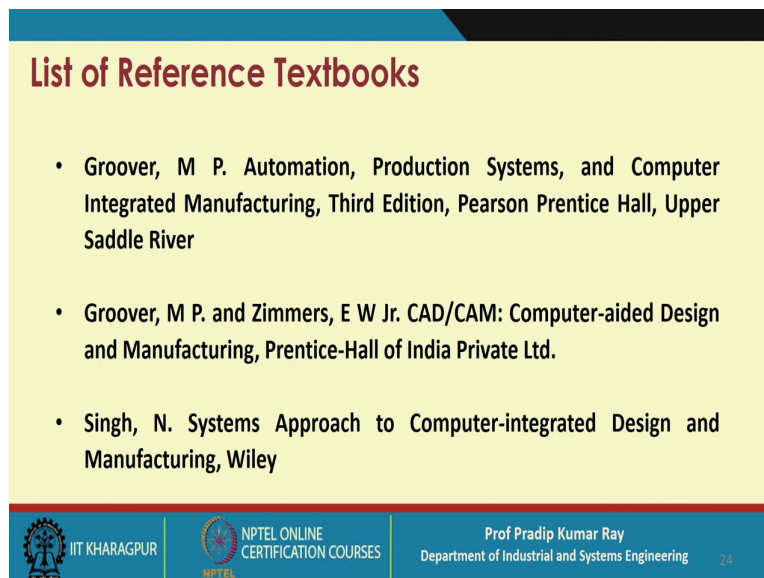
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List of Reference Textbooks

- Groover, M P. Automation, Production Systems, and Computer Integrated Manufacturing, Third Edition, Pearson Prentice Hall, Upper Saddle River
- Groover, M P. and Zimmers, E W Jr. CAD/CAM: Computer-aided Design and Manufacturing, Prentice-Hall of India Private Ltd.
- Singh, N. Systems Approach to Computer-integrated Design and Manufacturing, Wiley

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