## Software Project Management Prof. Durga Prasad Mohapatra Department of Computer Science and Engineering National Institute of Technology, Rourkela

## Lecture – 17 Project Estimation Techniques (Contd.)

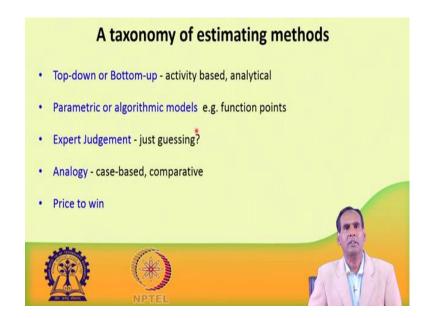
Good afternoon. Now, let us continue the remaining parts of the estimation techniques.

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Well here see a taxonomy of the various estimating methods, then we will see about these size estimation.

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So, let us see at the one type of taxonomy, a taxonomy of the existing estimation methods. The estimation can be top down or bottom up. So, here normally they are activity based and analytical. And then, the estimation techniques can be parametric or algorithm models, for a view example function points that we will see in the next class.

Then expert Judgement technique, that is another category of method expert Judgement. Here, we just guess the various estimates, initial with initial guess we start the estimation procedure. Then analogy as its name suggest we have to see how a project is a analogous. It similar to another project existing project, then we can estimate the required parameters. These are normally case based and they it is based on the comparative principle and another methodology for estimation is price to win.

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## Pricing to win The project costs whatever the customer can spend on it. Advantages: You get the contract Disadvantages: Costs do not accurately reflect the work required. Either: (1) the customer does not get the desired system or (2) the customer overpays.

Let us start with the price to win method, what does it say? The project cost whatever the customer can spend on it. So, according to this the cost or the estimated project cost is that cost that the customer can spend on it. So, the project cost whatever the customer can spend on the project and advantages here is that you get the contract, it is very possible, it is very much probability there that you will get the contract and disadvantages that the cost they do not accurately reflect the work required. So, what work will be performed the cost may not accurately reflects the work required.

So, here either the customer he will not get the desired system or what will happen the customer will over pay, because the work is less and he may pay more than the that is desirable ah in regard to the work that or the service that he is getting.

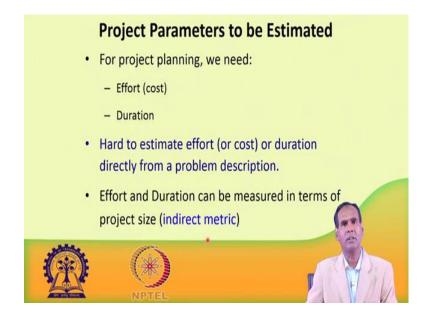
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So, this approach may seem very much unethical and unbusiness like, because as you have seen that the cost they do not accurately reflect the volume of the work required. So, it this approximation may seem to be unethical and unbusiness like; however, when the detailed information regarding the volume of work etcetera is lacking then this method may be the only appropriate strategy.

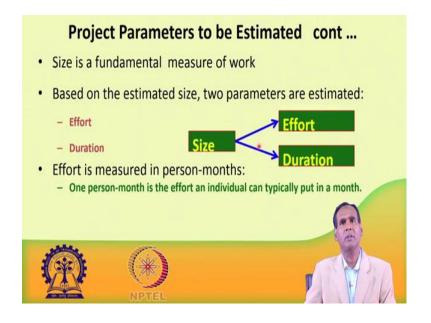
So, now, let us see which is the most ethical approach? The project cost is agreed on the basis of ah an outline proposal and the development is constrained by that cost. So, the project cost normally, it is agreed on between the client on this developer based on what on the basis of an outline proposal and the development is constrained by that cost. So, that what should be ethical and a detailed specification maybe negotiated or an evolutionary approach may be used for the system development.

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So, what parameters are to be estimated, for project planning? We need to estimate the effort or the indirectly the cost and the duration, but it is very much difficult to estimate the effort or cost or the duration directly from a problem description. So, what we have to do? The effort and duration, they can be measured in terms of the project size, which is an indirect metric and a project size we can measure by using either LOC that is Lines of Code or FP that is Function Point .

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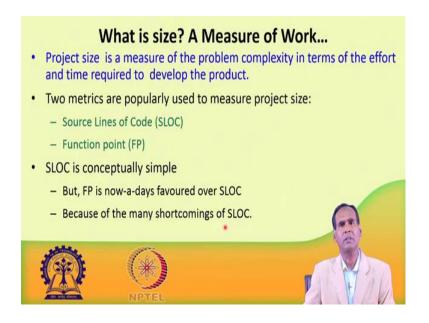


So, let us see that; we know that size as effort and cost duration they cannot be directly estimated. We have to use a size or this what yes, we have to use project size for estimating and then the for estimating effort and duration. So, size is a fundamental measure of work, based on this we can estimate the other parameters such as effort and duration.

So, it is based on the estimated size ok, based on the estimated size, two parameters are can be estimated; they are the effort and the duration. So, effort is measured normally person month, I have already told you if the person month earlier, that effort is measured in person month still let say define person month. How the person month is defined? One person month is defined as the effort that an individual can typically, put in a month ok.

So, one person month means is the effort that an individual can typically, put in a month. So, here in this way we can calculate this, what person we can define person month and using person month, we can define, we can measure effort. So, as I have already told you first, we have to compute size then we can compute effort and the duration.

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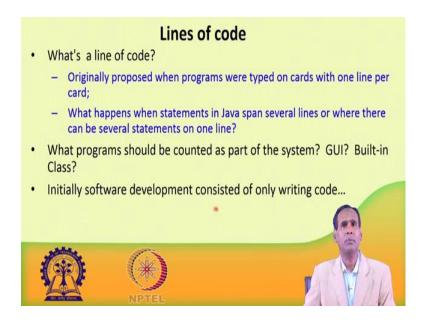


So, what is size? It is a measure of work that is being done. So, project size is a measure of the problem complexity ok. Project size can be considered as a measure of the problem complexity, in terms of what? In terms of the effort and the time required to develop the product. Two metrics are popularly used to measure a project size. I have

already told you one is LOC or in a finer terms can say that Source Lines of Code or SLOC and another is Function Point or FP.

So, SLOC is conceptually simple, just we have to count the lines of the code, the Source Lines of the Code we have to count that is conceptual very simple, but FP is nowadays, it is favored over a SLOC. We will see there are several drawbacks of SLOC. So, that is why nowadays people are using FP it is a preferred over SLOC, because of the many shortcomings of SLOC we will discuss after few minutes, what are the shortcomings of SLOC.

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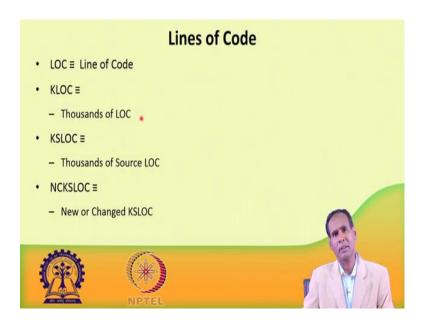
So, the lines of code means; what is a line of code? Basically, this lines of code was proposed when programs were typed on cards with one line for cards. So, previously people are using punch cards. So, during that time so this lines of code it was proposed. So, it was proposed when the people were or programs were typed on cards a, punch cards with a one line for card. So, what happens when statements in Java span several lines or where there can be several statements in one line; see this is the drawback of lines of code.

So, it was develop keeping in mind that only one line or yes, one line can be entered for a for card. This metric was meaningful, but when, so different programming language high level programming languages came and in some cases like Java that this statements Java, they are, they span over several lines or in one line you can rise statements then this lines

of code may not be a suitable measure to may not be suitable metric to measure the program size. So, similarly what programs should be counted as part of the system. So, what programs will be counted as part of the system say for example, GUI.

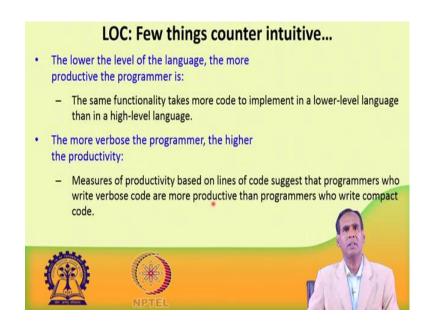
So, it is not a functional requirement, but should it be the statements written for designing a GUI should it be counted as a part of this system. Similarly, the built in classes, which are provided in the programming languages. So, can they be counted as worth or this LOC? Will they be counted as part of the system that you are going to develop? So, these are some of the limitations, you can say and or that is why the lines of code may not be a suitable metric for all types of these what modern applications. Initially, software development consist of only writing the code, but now, several things are possible while developing or several things are performed while developing any system or project.

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So, in Lines of Code we will use this terms like LOC, which represents lines of code, KLOC represents what kilo lines of code that mean thousands of lines of code. KSLOC means thousands of source lines of code and NCKLKSLOC means the new or changes KSLOC. So, how many? What lines of code? They are completely new or they are changed. So, these are the terminologies, they are used in this metric lines of code.

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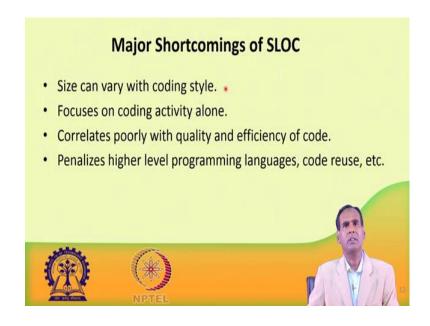
So, now let us say few things these are counter intuitive in case of LOC. The lower the level of the language the more productive the programmer is; obviously. So, if the lower language, lower the lower the level of the language.

For example; you say assembly level language, etcetera, then what will happen their size will be less. In one instruction with a programmer may achieve several things. So, that is why the lower level of the language the more productive programmer is by using only fewer sentence we can achieve a lot of jobs.

And similarly, what this I have already told you the same functionality takes more code to implement in a low level language, then in a high level language is not it. The same functionality it takes more code to implement in a lower level language than a high level language. So, the more verbose, the program the higher the productivity.

So, if there will be more verbose the more verbose the programmer is the higher the productivity. Measures of the productivity based on lines of code suggest that the programmers who write verbose code are more productive than programmers who write just compact code, because he is using more what he is using what more verbose. So, that is why the lines of code will be more. So, it say that measure of the productivity based on lines of code is suggest that the programmers who are writing verbose code, they are more productive and than the programmers, who write compact code. So, this is another counter intuitive for lines of code.

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Now, quickly let us see some of the major shortcomings of SLOC. Size can vary with coding style. So, different programmers can follow different coding styles and if the coding style is different, then size will be different.

Similarly, this LOC, it focuses only coding activity alone no other activity, because you may have to has a while developing the software, you might have to carry out requirement analysis, you may have to do design, you may have to testing etcetera, but this LOC for that you are putting some effort, for the requirement analysis or for coding or for testing or for designing you are putting some effort, but LOC does not take into account that it focuses only coding activity alone it correlates very poorly with quality and efficiency of code.

So, what will the quality of the code, what will the efficiency of the code? So, LOC correlates very poorly with them similarly, penalizes higher level programming language code, reuse, etcetera if you are using very high level programming languages, because in assemble language programming same thing can be done with very just few statements, but in high level languages you may use what some more statements for that. So, it penalizes the high level languages, programming languages.

Similarly, if you are using code, if you are what using this code reusing, if you are following code reusing; that means, you have developed one and again and again you are

using. So, then also it penalizes this, so the size may not be accurately corrected, if you are using code reuse. So, these are some of the shortcomings of SLOC.

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So, other shortcomings are like difficult to estimate at start of the project from problem description, if we are just given with a problem description like as a SRS document then it is very much difficult to estimate, maybe what is the size or the very beginning of the project. The only way since, you cannot get an accurate estimate at the beginning, the only way is to estimate it to make guess and so not useful for project planning.

So, that is why this LOC is not very much useful for project planning. So, it only it is I have already told you, it is used only as a code measure. It cannot be used for measuring what the effort that you are putting during what your requirement analysis or design or testing this cannot be used for measure them.

Similarly, it is programmer dependent, because different programmers will write the program programs differently. So, the lines of code many be different, so it is programmer dependent and it does not consider structural or logical complexity. It only considers what the lexical and the textual complexity only, it does not consider a structural or the logical complexity of the program.

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There are still some further difficulties with SLOC like SLOC can become ambiguous due to rapid changes in programming methodologies program and languages and tools. So, due to the changes in the programming methodologies languages and tools, SLOC becomes an ambiguous. Might be see the language advancements are there. So, different languages are coming up and this can put um, this can lead to problem, this can lead to ambiguity while estimating SLOC. Similarly, many tools are there the where you can automatically generate the source code.

So, then what this SLOC may not be useful very much say like you are having RSA rational software architect where from the class diagram you can automatically generate the skeletal code, then SLOC may not be properly what it, it may not be suitable to measure this what it may not to be suitable metric to measure the size, similarly custom, software and reuse.

If you are customizing the software, if you are developing a customized software and you are using code reuse then SLOC may be ambiguous and similarly due to a newer programming or what changes in programming methodologies such as object oriented programs, aspect oriented programs, feature oriented programs so they are in those cases SLOC, the size cannot be accurately estimated by using this measure SLOC.

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So, now let us see some of the what a techniques for effort, let us, we have already seen this pricing technique then we will see about the other techniques, we will see first expert Judgement based techniques. Here, we will see these are the techniques which are coming under expert judgement based technique that is basic expert judgement weighted average estimating consensus estimating and delivery let us first say about the basic expert judgement.

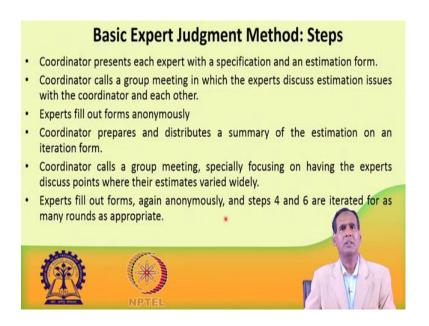
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So, here in the if you are using basic expert judgement technique for estimation, what is happened here, one or more experts, they predict the software cost, this process is iterated until some consensus is reached among the experts. The advantage of using this method is that is very much relatively simple estimation, it is a very relatively simple estimation method, it can be accurate, if the experts have direct experience of the similar systems.

But if the experts they do not have experience of the system that you are developing then the estimation may be wrong. The disadvantages that very it may the estimate may be very inaccurate, if there are no experts available in this kind of what system that you are developing suppose, you are developing a avionics system and there is no expert who have knowledge who has knowledge on the avionics, then; obviously, the estimates will be wrong .

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So, now let us see about this steps of the basic expert judgement method. So, first in this method there will be a sr I have already told you there will be a group of what experts, one person who will act as the coordinator. The coordinator presents each expert with a specification and an estimation form ok. You will coordinate the what activities, you will present the coordinator present each expert with specification and an estimation form and the coordinator calls a group of meeting in which the experts discuss estimation issues with the a coordinator and each other.

So, coordinator can convene the meeting where the experts they will discuss the estimation issues with the coordinator and with the other experts then the experts fill out the forms anonymously. Then the coordinator prepares and distributes a summary of the estimation, the coordinator prepares a summary and then he distributes the summary of the estimation on an iteration form. Then the coordinator calls a group meeting specially, focusing on having the experts discuss points, where their estimates varied widely.

So, here the if there are suppose, five experts and their estimates are varying widely, then again the coordinator will call a meeting and discuss why there is a variation, because project is same parameters are same, why there is a variation among the estimates then they may have discussed. Then experts, they will fill out the forms again anonymously and steps 4 and 6 are iterated for as many rounds as appropriate till they reach to a consensus decision, this process will be iterated.

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Now, the we know what is an expert, actually an expert is a familiar with and expert is a familiar with the system and he has he is knowledgeable about the application area that you are developing and the technologies that you are using. So, particularly it is very much appropriate where existing code is to be modified and existing code is already there and you are trying to modify, then you are doing this estimation. In this case basic expert judgement technique will be very much what useful, but research shows that the

expert judgement in practice it tends to be based on another methodology called as analogy methodology.

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So, let us see what we will see this analogy methodology. So, let us see what are the stages that the basic expert judgement method may pass through, as I have already told you, it is based on an analogy method the steps or the stages are like this. Then first identify these significant features of the current project. Then identify or just look at the previous projects with similar features.

Then look at if there is find out, if there an any differences find out whether if there are any differences between the current and previous projects. Then find out what are the reasons why they are differences find out the possible reasons for the errors or the risk. Then measures adapt measures to reduce this uncertainty, then you have to text some or adopt some measures to reduce this uncertainty or the risk.

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As I have already told you this the basic judgment technique is basic expert judgement technique is based on the estimation by analogy. So, what do you mean by this estimation by analogy? The cost of a project is computed by comparing the project to a similar project in the same application domain. So, suppose, you are we have developed a project for a private organization academic institution and next you are the as a project manager you are developing this, what academic system for a government institute, then they are similar types of applications.

So, here you may what compare the projects that you have spent in the while developing the academic autonomous system, for the private organization or private university with that of the what proposed one; that means, for the government university, then you can see what could be the estimate. May might little bit vary, but it will it may give appropriate result.

So, the cost of a project here is computed by comparing the project to a similar project in the same application domain. So, one example I have already given you that if you have already developed a project for a private institution and then developing a similar project for a government academic institution. So, you can compare the projects and estimate accordingly, for the new project that you are undertaking for automating a government university or institution.

Now, the advantages of estimation analogy that it may be accurate, if a project data they are available and the people and the people and the tools they are same ok, it may be accurate, if the project data which are available to you from the first project and the people and tools they are the same. It will be advantages, disadvantages is that it is very much impossible, if no compatible project has been tackled.

If similar kind of similar or if similar kinds of projects they have not been done earlier then this is then, you cannot estimate for the current projects. So, this will disadvantage. So, it needs systematically maintained cost database. So, whatever previous projects are there you must maintain their various cost in some database. So, it is needs systematically, maintain their cost database, so that you can use in future.

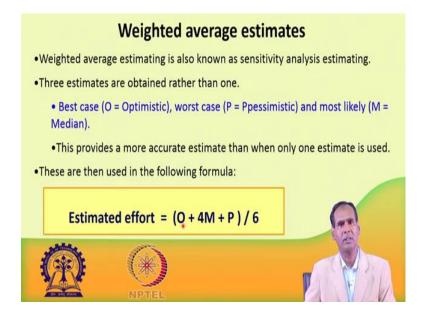
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So, now again let us go back to the basic expert judgement technique what are the, what disadvantages, it is very much hard to quantify. Similarly, it is a hard to document the various factors, which are used by the experts or the experts group. Experts may be biased, because after all they are human beings, experts may be biased, they may be optimistic or pessimistic.

Even though they have been decreased by the group consensus and the expert judgement method always complements the other cost estimating methods such as algorithmic methods. So, always the expert judgement method, it complements the other estimation method such as algorithmic method.

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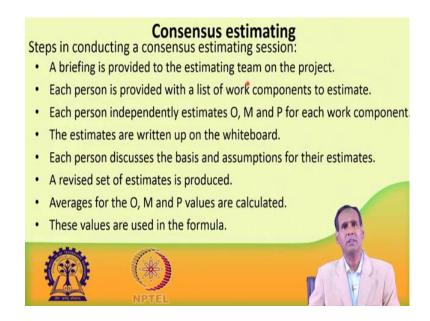
So, now we will receive the second one that is the weighted average estimates. Here, weighted average estimation is also known as a sensitive analysis estimation and here three estimates are obtained rather than one just, because if you are going one; it may be it may not be fully accurate. So, three estimates are obtained rather than one.

So, one is the best case that is the O and or the optimistic case, then worst case, or pessimistic case P and most case or most likely case that is the median or M we take and now, this provides a more accurate estimate than when we are considering only one estimate. So, then these are used in a formula to produce the estimate. So, that formula is,

Estimated effort = 
$$(O + 4M + P) / 6$$

So, use the first find out these values for what best case worst case and most likely then use this formula you will get this estimated effort.

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This is what is happening in that is why the name is weighted average estimates. The other method is consensus estimating, consensus estimating. Here, the steps in conducting a consensus estimation session is like this first a briefing you have to brief a briefing is provided to the estimating team on the project, then each person is provided with a list of work components to estimate. So, each person will provided a list of the work components, they have to be to estimate. Then each person independently estimates these optimistic value most likely value and pessimistic value for each work component.

Then the estimates are written up on the whiteboard and then each person he discusses the basis and the assumptions based on which they have prepared the estimates and finally, some suggestions may come then a revised set of estimates is produced. Then we have to take what since, we are getting a revised set of estimates you have take the average you have to take the average of the O M and P values. You have to take the average for the optimistic and then the most likely on the pessimistic values these are calculated and finally, these values are used in the above formula that we have seen. So, in this way the consensus estimating is followed.

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And next is Delphi estimation; so, it is a variation of consensus estimation technique. Here, as I have already told you it is a variation of consensus estimation, here also a team of experts will be there and their coordinator will be there to coordinate among the experts.

The experts may carry out the estimation independently ok. The normal the experts they will carry out the estimation independently. They will mention the rationale behind their estimation what is the rationale, what is the assumption they taken. They will also mention in that a paper, then the coordinator notes down any extraordinary or rationale if any expert has taken, then he circulates the coordinator circulates the estimation or the rationale among the other experts.

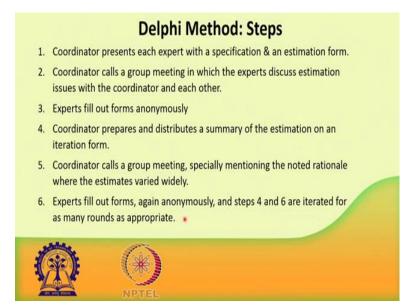
After receiving the what estimates from other experts each expert they re-estimate their values then they, but here the experts never meet each other in judgement or yes in this, expert judgement technique the experts they meet each other, but here in Delphi estimation the coordinator takes the most important role. He will circulate among others among other experts, the experts never meet each other to discuss their viewpoints.

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So, Delphi means Delphi is an expert survey in two or more rounds. So, starting from the second round so, first round is over, after first round starting from the second round a feedback is given about the results of the previous rounds, then the same expert he assesses the same matters once more influenced by the opinions of the other experts. He takes into account the suggestions or the opinions of the other experts and then he assesses the same matters once again, he re-estimates again the same parameters. So, here the important is anonymity.

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So, the steps are like this the coordinator presents each expert with a specific and an estimation form, then coordinator calls a group meeting in which the experts they discuss the estimation issues with the coordinator and each other and then experts, they fill out the forms anonymously. And coordinator prepares and distribute a summary of the estimation on an iteration form and the coordinator calls a group meeting specifically mentioned in the noted rationale, where the estimated varied widely. And experts they fill out the forms, again anonymously, experts fill out the forms, again anonymously, and steps 4 and 6 are iterated for as many as rounds as appropriate ok.

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So, finally, we have discussed the price. We have first discussed a one method this price to win estimation method, then we have presented how to find out how to estimate size using LOC or SLOC. Also discussed expert Judgement based estimation techniques. So, basic Judgement weighted average estimation ah, consensus estimation and Delphi. We have also explained the analogy based estimation. So, these are the references, we have taken and.

Thank you very much.